Finance Topics for Articles in *Harvard Business Review* (and some other publications)

Behavioral Finance and Efficient Markets

Interest Rates and Inflation

Capital Budgeting International Finance

Capital Structure and Cost of Capital Investment Banking

Cash and Short-Term Financial Management Investment Principles and Theory

Commercial Banking Lease Financing

Consumer Finance and Microfinance Leveraged Buyouts

Corporate Financial Planning and Forecasting

Marketing and Finance

Corporate Governance – General Issues Mergers and Acquisitions

Corporate Governance – Boards of Directors Mutual Funds

Corporate Governance – Executive Compensation Not-for-Profit Finance

Debt Financing and Bankruptcy Pensions and Retirement Savings

Derivatives and Financial Engineering Private Equity

Dividends and Share Repurchases Real Options

Equity Financing Regulation and Taxation

Ethics in Finance Risk Management

Financial Crisis of the New Millenium Shareholder Value Maximization

Financial Performance Measures Stock Options

Financial Reporting and Disclosure

Theory of the Firm

Hedge Funds Venture Capital

Behavioral Finance and Efficient Markets Articles: Harvard Business Review

A Psychologist Diagnoses Merger Failures. Harry Levinson. March-April 1970. p. 139-147.

Efficient? Chaotic? What's the New Finance? Nancy A. Nicholas. March-April 1993. p. 50-60.

Taking the Mystery Out of Investor Behavior. Kevin R. Coyne, Jonathan W. Wittmer. September 2002. p. 68-78.

The End of Rational Economics (about behavioral economics and the efficient markets hypothesis). Dan Ariely. July-August 2009. p. 78-84.

From "Economic Man" to Behavioral Economics. Justin Fox. May 2015. p. 78-85.

See also behavioral and efficient markets articles in other publications:

Anomalies: The January Effect. Richard H. Thaler. Journal of Economic Perspectives. Summer 1987. p. 197-201.

Anomalies: Seasonal Movements in Security Prices II: Weekend, Holiday, Turn of the Month, and Intraday Effects. Richard Thaler. Journal of Economic Perspectives. Autumn 1987. p. 169-177.

Anomalies: A Mean-Reverting Walk Down Wall Street. Werner F.M. DeBondt, Richard H. Thaler. Journal of Economic Perspectives. Winter 1989. p. 189-202.

How Rational Investors Deal With Uncertainty (0r, Reports of the Death of Efficient Markets Theory Are Greatly Exaggerated). Keith C. Brown, W. V. Harlow, Seba M. Tinic. Journal of Applied Corporate Finance. Fall 1989. p. 45-58.

The Noise Trader Approach to Finance. Andrei Shleifer, Lawrence H. Summers. *Journal of Economic Perspectives*. Spring 1990. p. 19-33.

How Sophisticated Is the Market in Interpreting Earnings News? Victor L. Bernard, Jacob K. Thomas, Jeffery S. Abarbanell. *Journal of Applied Corporate Finance*. Summer 1993. p. 54-63.

Fundamentals Largely Explain Stock Price Volatility. S. P. Kothari, Jay Shanken. Journal of Applied Corporate Finance. Summer 1993. p. 81-87.

*I've Got the Horse Right Here: Sports Betting and Market Efficiency.*Martin S. Fridson. *Journal of Applied Corporate Finance.* Summer 1993. p. 88-90.

The Nature of Man. Michael C. Jensen, William H. Meckling. Journal of Applied Corporate Finance. Summer 1994. p. 4-19.

Do Stock Prices Reflect Fundamental Values? J. Randall Woolridge. Journal of Applied Corporate Finance. Spring 1995. p. 64-69.

The Theory of Stock Market Efficiency: Accomplishments and Limitations. Ray Ball. Journal of Applied Corporate Finance. Spring 1995. p. 4-17.

The Efficient Market Theory Thrives on Criticism. Dwight R. Lee, James A. Verbrugge. *Journal of Applied Corporate Finance*. Spring 1996. p. 35-40.

Why the Efficient Market Offers Hope to Active Management. Peter L. Bernstein. *Journal of Applied Corporate Finance*. Summer 1999. p. 129-136.

Foreign Stocks in Behavioral Portfolios. Meir Statman. Financial Analysts Journal. March-April 1999. p. 12-16.

The End of Behavioral Finance. Richard H. Thaler. Financial Analysts Journal. November-December 1999. p. 12-17.

Behavioral Finance: Past Battles and Future Engagements. Meir Statman. Financial Analysts Journal. November-December 1999. p. 18-27.

Market Efficiency in an Irrational World. Kent Daniel, Sheridan Titman. *Financial Analysts Journal.* November-December 1999. p. 28-40.

A Case for Theory-Driven Experimental Enquiry. Priya Raghubir, Sanjiv Ranjan Das. Financial Analysts Journal. November-December 1999. p. 56-79

New Paradigm or Same Old Hype in Equity Investing? Louis K.C. Chan, Jason Karceski, Josef Lakonishok. Financial Analysts Journal. July-August 2000. p. 23-36.

Rational Markets: Yes or No? The Affirmative Case. Mark Rubinstein. Financial Analysts Journal. May-June 2001. p. 15-29

Behavioral Finance and Efficient Markets Articles: Harvard Business Review

Cisco and the Kids. Mark Hirschey. Financial Analysts Journal. July-August 2001. p. 48-59.

Behavioral Corporate Finance. Hersh Shefrin. Journal of Applied Corporate Finance. Fall 2001. p. 113-124.

Lottery Players/Stock Traders. Meir Statman. Financial Analysts Journal. January-February 2002. p. 14-20.

Revisiting Market Efficiency: The Stock Market as a Complex Adaptive System. Michael J. Mauboussin. *Journal of Applied Corporate Finance*. Winter 2002. p. 47-55.

Bubbles, Human Judgment, and Expert Opinion. Robert J. Shiller. Financial Analysts Journal. May-June 2002. p. 18-26.

Buffett in Foresight and Hindsight. Meir Statman, Jonathan Scheid. Financial Analysts Journal. July-August 2002. p. 11-18.

The Efficient Market Hypothesis and Its Critics. Burton G. Malkiel. *Journal of Economic Perspectives*. Winter 2003. p. 59-82.

From Efficient Markets Theory to Behavioral Finance. Robert J. Shiller. Journal of Economic Perspectives. Winter 2003. p. 83-104.

What Investors Can Learn From a Very Alternative Market. Ronald N. Kahn. 2004. p. 34-39. *Financial Analysts Journal*. September-October 2004. p. 17-19.

Save More Tomorrow: Using Behavioral Economics to Increase Employee Saving. Richaed H. Thaler, Shlomo Benartzi. Journal of Political Economy. February 2004. p. S164-S187. [Journal of Political Economy articles typically are very quantitative, but this one should not be too difficult to understand.]

What Cost "Noise"? Robert D. Arnott. Financial Analysts Journal. March-April 2005. p. 10-14.

Normal Investors, Then and Now. Meir Statman. Financial Analysts Journal. March-April 2005. p. 31-37.

Market Efficiency vs. Behavioral Finance. Burton Malkiel, Sendhil Mullainathan, Bruce Stangle. *Journal of Applied Corporate Finance.* Summer 2005. p. 124-134. Biases and Lessons. Henry Kaufman. Financial Analysts Journal. November-December 2005. p. 18-21.

An Economic Evaluation of the Moneyball Hypothesis. Jahn K. Hakes, Raymond D. Sauer. *Journal of Economic Perspectives*. Summer 2006. p. 173-186.

How Behavioral Finance Can Inform Retirement Plan Design. Olivia S. Mitchell, Stephen P. Utkus. *Journal of Applied Corporate Finance*. Winter 2006. p. 82-94.

Are Cover Stories Effective Contrarian Indicators? Tom Arnold, John H. Earl Jr., David S. North. Financial Analysts Journal. March-April 2007. p. 70-75.

Investor Sentiment in the Stock Market. Malcolm Baker, Jeffrey Wurgler. *Journal of Economic Perspectives*. Spring 2007. p. 129-152.

The Global Financial Crisis and the Efficient Market Hypothesis: What Have We Learned? Ray Ball. Journal of Applied Corporate Finance. Fall 2009. p. 8-16.

The Value of Reputation in Corporate Finance and Investment Banking (And the Related Roles of Regulation and Market Efficiency). Jonathan Macey. Journal of Applied Corporate Finance. Fall 2010. p. 18–29.

Annuitization Puzzles. Shlomo Benartzi, Alessandro Previtero, Richard H. Thaler. *Journal of Economic Perspectives*. Fall 2011. p. 143-164.

When and Why Incentives (Don't) Work to Modify Behavior. Un Gneezy, Stephan Meier, Pedro Rey-Biel. *Journal of Economic Perspectives*. Fall 2011. p. 191-210.

Active Management in Mostly Efficient Markets. Robert C. Jones, Russ Wermers. Financial Analysts Journal. November-December 2011. p. 29-45.

Adaptive Markets and the New World Order. Andrew W. Lo. Financial Analysts Journal. March-April 2012. p. 18-29.

Overconfident Investors, Predictable Returns, and Excessive Trading. Kent Daniel, David Hirshleifer. *Journal of Economic Perspectives*. Fall 2015. p. 61-88.

Capital Budgeting Articles: Harvard Business Review

Do High Corporate Taxes Deter Investment? Walter G. O'Neill. Summer 1944. p. 443-446.

Re: Depreciation in Investment Decisions. Robert N. Anthony. January-February 1955. p. 75-76.

Make-or-Buy Reexamined. Carter C. Higgins. March-April 1955. p. 109-119.

How to Figure Equipment Replacement (capital budgeting). Philip A. Scheuble Jr. September-October 1955. p. 81-94.

Capital Budgeting and Game Theory. Edward G. Bennion. November-December 1956. p. 115-123.

How to Evaluate New Capital Investments. John G. McLean. November-December 1958. p. 59-69.

How to Administer Capital Spending. John B. Matthews. March-April 1959. p. 87-99.

How to Assess Investment Proposals. Robert H. Baldwin. May-June 1959. p. 98-104.

Mathematical Models in Capital Budgeting. James C. Hettrick. January-February 1961. p. 49-64.

Problem in Decentralized Financial Control. John Dearden. May-June 1961. p. 72-80.

Risk Analysis in Capital Investment. David B. Hertz. January-February 1964. p. 95-106.

How to Use Decision Trees in Capital Investment. John F. Magee. September-October 1964. p. 79-96.

Strategies for Allocating Funds. Seymour Tiles. January-February 1966. p. 72-80.

Limit Discounted Cash Flow in Capital Budgeting. Eugene M. Lerner, Alfred Rappaport. September-October 1968. p. 133-139.

Limit Discounted Cash Flow in Capital Budgeting. Eugene M. Lerner, Alfred Rappaport. September-October 1968. p. 133-139.

Corporate Growth Through Venture Management. Mack Hanan. January-February 1969. p. 43-61.

Put Policy First in Discounted Cash Flow Analysis. Paul Welter. January-February 1970. p. 141-148.

Weighing Risk in Capacity Expansion. John R. Virts, Richard W. Garrett. May-June 1970. p. 132-141.

Smooth Your Earnings Growth Rate. John K. Shank, Michael A. Burrell. January-February 1974. p. 136-141.

Going to Tokyo for Corporate Capital. Toshio Ozeki, Yasuo Kanzaki, John Riker. July-August 1974. p. 91-98.

Before You Build a Big Facility: Economies of Scale. Roger W. Schmenner. July-August 1976. p. 100-104.

Risk Analysis in Capital Investment. David B. Hertz. September-October 1979. p. 169-181.

How Economists See R&D. Edwin Mansfield. November-December 1981. p. 98-106.

How American Can Allocates Capital. Richard J. Marshuetz. January-February 1985. p. 82-91.

New Projects: Beware of False Economies. David Davis. March-April 1985. p. 95-101.

Capital Disadvantage: America's Failing Capital Investment System. Michael E. Porter (insert by Rebecca Wayland). September-October 1992. p. 65-82.

What's It Worth? A General Manager's Guide to Valuation. Timothy A. Luehrman. May-June 1997. p. 132-142.

Cutting Costs Without Drawing Blood (deals with cash management and capital budgeting). Tom Copeland. September-October 2000. p. 155-164.

Sustainability a CFO Can Love. Kurt Kuehn. April 2014. p. 66-74.

The Future and How to Survive It. Richard Dobbs, Tim Koller, Sree Ramaswamy. October 2015. p. 48-62.

See also capital budgeting articles in other publications:

Capital Structure and Cost of Capital Articles: Harvard Business Review

Determination of Net Earnings Available for Bond Interest. Percy W. Brown. January 1924. p. 219-223.

Changes in Financial Structure, and Financing Operations of Railroads, Since 1913. Ernest F. Richter, George A. Boyd. October 1924. p. 54-68.

Financial Aspects of Mining Enterprises. Lucius W. Mayer. July 1930. p. 401-412.

Financing Capital Formation. Stahrl Edmunds. January-February 1950. p. 33-41.

Corporate Financing by Direct Placement. E. Raymond Corey. November-December 1950. p. 67-76.

Trends in the Cost of Capital. Roland P. Soule. March-April 1953. p. 33-47.

Captive Finance Companies. Victor L. Andrews. July-August 1964. p. 80-92.

Framework for Financial Decisions (deals with capital structure). William W. Sihler. March-April 1971. p. 123-135.

Strategic Hurdle Rates for Capital Investment. Gordon Donaldson. March-April 1972. p. 50-58.

Accounting for the Cost of Equity. Robert N. Anthony. November-December 1973. p. 88-102.

Employee Stock Ownership Plans: Pluses and Minuses. Robert W. Reum, Sherry Milliken Reum. July-August 1976. p. 133-143.

Capital Commitments and the High Cost of Money. Samuel L. Hayes III. May-June 1977. p. 155-161.

The Uneven Record of Employee Ownership. James O'Toole. November-December 1979. p. 185-197.

Financial Flexibility in the 1980s. Maurice G. Wilkins Jr. March-April 1980. p.103-105.

Essential Elements of Project Financing. Larry Wynant. May-June 1980. p. 165-173.

How Much Debt Is Right for Your Company? Thomas R, Piper, Wolf A. Weinhold. July-August 1982. p. 106-114.

Stock Prices, Beta, and Strategic Planning. Diana R. Harrington. May-June 1983. p. 157-164.

Subordinate Financing Policy to Corporate Strategy. Richard R. Ellsworth. November-December 1983. p. 170-182.

Why Not Leverage Your Company to the Hilt? Amar Bhide. May-June 1988. p. 92-98.

Everything You (Don't) Want to Know About Raising Capital (deals with small business finance). Jeffry A. Timmons, Dale A. Sander. November-December 1989. p. 70-73.

The Myth of Japan's Low-Cost Capital. Carl W. Kester, Timothy A. Luehrman (insert by W. Taggart Murphy). May-June 1992. p. 130-138. [Note that p. 136 must be downloaded separately.]

Capital Structure: What Matters. What Doesn't? (relates to a study published in Winter 1995 Journal of Applied Corporate Finance). Tom Richman. September-October 1995. p. 15.

What's Your Real Cost of Capital? Tony D. Yeh, William S. Schulze, Michael H. Lubatkin. October 2002. p. 114-121.

Every Employee an Owner – Really. Corey Rosen, John Case, Martin Staubus. June 2005. p. 122-130.

Do You Know Your Cost of Capital? Michael T. Jacobs, Anil Shivdasani. July-August 2012. p. 118-124.

See also capital structure and cost of capital articles in other publications:

The Tax Reform Act of 1986 and the Cost of Capital. Allan J. Auerbach. *Journal of Economic Perspectives*. Summer 1987. p. 73-86.

The Modigliani-Miller Propositions After Thirty Years. Merton H. Miller. Journal of Economic Perspectives. Autumn 1988. p. 99-120.

Why Financial Structure Matters. Joseph E. Stiglitz. Journal of Economic Perspectives. Autumn 1988. p. 121-126.

Comment on the Modigliani-Miller Propositions. Stephen A. Ross. Journal of Economic Perspectives. Autumn 1988. p. 127-133.

Capital Structure and Cost of Capital Articles: Harvard Business Review

Corporate Finance and the Legacy of Miller and Modigliani. Sudipto Bhattacharya. *Journal of Economic Perspectives*. Autumn 1988. p. 135-147.

Capital Structure. Stewart C. Myers. *Journal of Economic Perspectives*. Spring 2001. p. 81-102.

Global Risk Factors and the Cost of Capital. Kees G. Koedijk, Mathijs A. Van Dijk. Financial Analysts Journal. March-April 2004. p. 32-38.

Cash and Short-Term Financial Management Articles: Harvard Business Review

The Federal Reserve Banks and the Open Market for Acceptances. Paul M. Warburg. April 1923. p. 257-268.

Inventory Valuation and the Business Cycle. H.T. Warshow. October 1924. p. 27-34.

Current Position as a Basis for Credit. (No named author.) July 1925. p. 497-501.

Open-Market Money Rates. Joseph B, Hubbard. April 1926. p. 319-325.

Investment of Surplus Funds. (No named author.) July 1926. p. 488-494.

Judging the Value of Commercial Paper. (No named author.) July 1927. p. 468-481.

A Problem in Cash Discount. (No named author.) October 1927. p. 110-113.

Rotation Billing (accounts receivable). (No named author.) July 1928. p. 477-487.

Financing Installment Sales. (No named author.) July 1928. p. 487-493.

Installment Finance and the Efficient Use of Capital. Otto C. Lorenz. July 1930. p. 451-459.

The Money Markets Before and After the War. Hjalmar Schacht. January 1931. p. 129-139.

Recent Movements in the Commercial Paper Market. Boyce F. Martin. April 1931. p. 360-370.

Foreign Securities in the American Money Market, 1914-1930. Allin W. Dakin. January 1932. p. 227-240.

Treasury Bills. Belmont Towbin. July 1933. p. 507-511.

Industrial Working Capital During Business Recession. Harry G. Guthmann. July 1934. p. 472-477.

Factoring. Owen T. Jones. Winter 1936. p. 186-199.

Liquidity of War Producers. Clarence B. Nickerson. Spring 1942. p. 369-374.

Working Capital During the Transition. Charles Cortez Abbott. Spring 1944. p. 291-298.

Factoring as a Financing Device. Herbert R. Silverman. September-October 1949. p. 594-611.

Financing and Factoring Accounts Receivable. Theodore H. Silbert. January-February 1952. p. 39-54.

Installment Credit: The 28 Billion Question. Sidney E. Rolfe. July-August 1956. p. 48-60.

Tax Speedups and Corporate Liquidity. Joseph E. Miles. July-August 1967. p. 2-162 (8 p.).

Review of Funds-Flow Analysis. Walter B. McFarland. September-October 1963. p. 162-173.

Use Your Hidden Cash Resources. Frederick Wright Searby. March-April 1968. p. 71-80.

Cash Management Converts Dollars Into Working Assets. Alfred de Salvo. May-June 1972. p. 92-100.

Better Ways to Monitor Accounts Receivable. Wilbur G. Lewellen, Robert W. Johnson. May-June 1972. p. 101-109.

Borrowed Liquidity: Sign of Corporate Distress. Mirjan Ivanetic. January-February 1975. p. 6-8.

Funds Position: Keystone to Financial Planning. Pearson Hunt. May-June 1975. p. 106-115.

Look to Receivables and Other Assets to Obtain Working Capital. Robert I. Goldman. November-December 1979. p. 206-216.

Effectively Managing Receivables to Cut Costs. Steven D. Popell, David E. Gumpert. January-February 1981. p. 58-64.

Cash Flow Analysis: More Important Than Ever. Bradley T. Gale, Ben Branch. July-August 1981. p. 131-136.

Cash Flow – It's Not the Bottom Line. Cornelius J. Casey, Norman J. Bartczak. July-August 1984. p. 61-66.

Cash and Short-Term Financial Management Articles: Harvard Business Review

How Long Should You Borrow Short Term? Jerry A. Viscione. March-April 1986. p. 20-24.

When Is There Cash in Cash Flow? James McNeill Stancill. March-April 1987. p. 35-49.

How Much Cash Does Your Company Need? Richard Passov. November 2003. p. 119-128.

Need Cash? Look Inside Your Company (about cash management). Kevin Kaiser, David S. Young. May 2009. p. 64-71.

See also cash & short-term articles in other publications:

Taking Stock: A Critical Assessment of Recent Research on Inventories. Alan S. Blinder, Louis J. Maccini. *Journal of Economic Perspectives*. Winter 1991. p. 73-96.

When Safe Proved Risky: Commercial Paper during the Financial Crisis of 2007-2009. Marcin Kacperczyk, Philipp Schnabl. Journal of Economic Perspectives. Winter 2010. p. 29-50.

Bank Management and the Business Cycle. O.M.W. Sprague. October 1922. p. 19-23.

Bank Reserves Under the Federal Reserve System. Frederic H. Curtiss. October 1922. p. 44-49.

Federal Reserve Policies: The Need of a Definite Statement. Charles J. Bullock, O.M.W. Sprague, W.B. Donham. January 1923. p. 133-138.

Present Lending Power of the Banks of the United States. (No named author.) April 1923. p. 356-359.

Operating Expenses in Banks and Trust Companies. Frank K. Sanders Jr. July 1923. p. 475-482.

Short-Time Investments in Bonds by Commercial Banks. (No named author.) July 1923. p. 484-490.

American Banks and American Foreign Trade. James P. Warburg. October 1924. p. 20-26.

*The Relation of a Commercial Bank to the Business Cycle.*William L. Crum, Homer B. Vanderblue. April 1925. p. 297-311.

Investments of Banks and Insurance Companies. F. Ernst Richter, Alexander Standish. July 1925. p. 414-423.

Character of Management as a Basis for Obtaining Bank Credit. (No named author.) July 1925. p. 481-485.

Recent Developments in Federal Reserve Policy. Joseph B. Hubbard. October 1926. p. 47-54.

The Selection of a Bank. (No named author.) April 1928. p. 351-359.

The Reserve Banks and the Money Market. (No named author.) April 1928. p. 368-372.

Cost Control in Banks. T.H. Sanders. July 1928. p. 420-432.

The Establishment of a Bond Department in a Commercial Bank – 1928. (No named author.) October 1928. p. 87-96.

The Selection of Security for Financing Automobile Dealers' Purchases. (No named author.) April 1929. p. 357-362.

Incidental Powers of National Banks – A Recent Extension. John E. McCallum. July 1929. p. 461-466.

The Concentration of Banking Resources. George S. Mumford. January 1930. p. 137-146.

The Federal Reserve System in the Light of Changing Bank Conditions. W.P.G. Harding. January 1930. p. 147-151.

Profits of Commercial Banks. Rollin Posey. July 1930. p. 425-434.

Developments in the Federal Reserve System. Oskar Morgenstern. October 1930. p. 1-7.

Group Banking in the Northwest. Gardner B. Perry. January 1931. p. 235-247.

The Double-Liability Aspect of Bank Stocks. A.W. Pike. July 1932. p. 516-523.

Essential Elements in Banking Reconstruction. O.K. Burrell. October 1933. p. 12-22.

Three Experiments in Small-Loan Interest Rates. Rolf Nugent. October 1933. p. 35-46.

Time Deposits. Elmer Hartzel. October 1934. p. 33-43.

Earnings of Small-Loan Licensees 1929 to 1933. Rolf Nugent. January 1935. p. 249-257.

The English Banking System. J. Philip Wernette. April 1935. p. 366-380.

Cyclical Behavior in Time Deposits in the United States. Lawrence W. Towle. Winter 1936. p. 225-234.

The Money Management Powers of the Treasury and Federal Reserve Banks. J. Franklin Ebersole. Autumn 1936. p. 1-9.

The Farmers' Banking System. John Kenneth Galbraith. Spring 1937. p. 310-320.

100% Bank Reserves. George Buchan Robinson. Summer 1937. p. 438-447.

The Branch Banking Situation and Outlook. George W. Dowrie. Summer 1938. p. 411-423.

Commercial Banks and Small Loans. Jonathan A. Brown. Summer 1938. p. 481-490.

The Country Bank. Walter A. Morton. Summer 1939. p. 402-413.

Distribution and the Finance Company. William H. Grimes. Winter 1940. p. 199-206.

Protecting Bank Bond Investments. J. Franklin Ebersole. Summer 1940. p. 410-416.

Defense Lending: 1918 and 1941. John Desmond Glover. Winter 1941. p. 197-210.

Compulsory Loans in War Financing. Alfred G. Buehler. Autumn 1942. p. 115-123.

Banks Can Make More Postwar Jobs. J. Franklin Ebersole. Autumn 1943. p. 1-9.

Retail Credit in the Postwar World. Carl N. Schmalz. Autumn 1943. p. 63-74.

Government Can Help Banks Make More Jobs. J. Franklin Ebersole. Winter 1944. p. 167-177.

Group Banking. Charles Sterling Popple. Winter 1944. p. 191-198.

Financing the International Bank. Henry C. Wallich. Winter 1946. p. 164-182.

Radical Changes in Industrial Banks. Ernst A. Dauer. Autumn 1947. p. 609-621.

When All the Banks Closed. Arthur A. Ballantine. March-April 1948. p. 129-143.

Bank Capital and Dividend Policies. Roland I. Robinson. July-August 1948. p. 398-408.

Reducing the Bank Deposit Insurance Premium. August Ihlefeld. July-August 1949. p. 438-448.

Should Banks Buy Long-Term Bonds? John J. Moynihan. November-December 1950. p. 61-66.

Bank Stocks at a Discount. Richard E. Speagle. January-February 1951. p. 99-106.

The Federal Reserve and the Treasury. G.L. Bach. November-December 1951. p. 29-39.

Annual Reports for Banks. Sherwood E. Bain. November-December 1951. p. 103-111.

The Banker's Dilemma. Richard P. Chapman. July-August 1953. p. 51-59.

New Look at Money and Credit. Henry C. Wallich, Bela Balassa. November-December 1961. p. 70-78.

Economics, Politics, and the Fed. G.L. Bach. January-February 1962. p. 81-91.

Prospects for Private Financial Institutions. Harry G. Guthmann. March-April 1962. p. 105-169 (12 p.).

Control of the Monetary System. Don K. Price. July-August 1962. p. 149-164 (9 p.).

New Trend in Finance: The Negotiable C.D. Warren A. Law, M. Colyer Crum. January-February 1963. p. 115-126.

Senior Securities: Boon for Banks? Charles M. Williams. July-August 1963. p. 82-94.

Should Banks Reprice Corporate Services? James P. Furniss, Paul S. Nadler. May-June 1966. p. 95-105.

Cashing In on the Checkless Society. Robert L. Kramer, W. Putnam Livingston. September-October 1967. p. 144-149.

Banks Move Into High-Risk Commercial Lending. Robert P. Shay, Carl C. Greer. November-December 1968. p. 149-161.

One-Bank Holding Companies: A Banker's View. John R. Bunting Jr. May-June 1969. p. 99-106.

One-Bank Holding Companies: The Public Interest. Paul S. Nadler. May-June 1969. p. 107-113.

Let's Compete With Loan Sharks (deals with predatory lending). John M. Seidl. May-June 1970. p. 69-77.

The Rise of Consortium Banking. Michael von Clemm. May-June 1971. p. 125-142.

U.S. Banks Abroad: One-Stop Shopping? Steven L. Davis. July-August 1971. p. 75-84.

Compensating Balances and the Prime at Twilight. Paul S. Nadler. January-February 1972. p. 112-120.

Now It's the "Less-Check" Society. Edwin B. Cox, Paul E. Giese. November-December 1972. p. 6-149 (9 p.).

The Territorial Hunger of Major Banks. Paul S. Nadler. March-April 1974. p. 87-98.

Lessons from the 1974 CD Market. Dwight B. Crane. November-December 1975. p. 73-79.

How Risky is International Lending? Steven L. Davis. January-February 1977. p. 135-143.

Electronic Funds Transfer: Pitfalls and Payoffs. John B. Benson. July-August 1977. p. 16-173 (13 p.).

Getting the Most from Your Banking Relationship. James McNeill Stancill, David E. Gumpert. March-April 1980. p.20-28.

The Reshaping of Corporate Financial Services. Charles P. Stetson Jr. September-October 1980. p. 134-142.

Now Management Will Make or Break the Bank. George G. C. Parker. November-December 1981. p. 140-148.

The New Competition in World Banking. Dwight B. Crane, Samuel E. Hayes III. July-August 1982. p. 88-94.

International Bankers: Size Up Your Competitors. Philip Wellons. November-December 1982. p. 95-105.

Bank Regulation Ain't Broke. Harrison Young. September-October 1986. p. 106-112.

Commercial Banks: Taking Shape for Turbulent Times. Dwight B. Crane, Robert G. Eccles. November-December 1987. p. 94-100.

A Blueprint for Financial Reconstruction. Lowell L. Bryan. May-June 1991. p. 73-86.

The New Old-Fashioned Banking. Ronald Grzywinski. May-June 1991. p. 87-98.

What Is the Future of Banking? L. William Seidman, Samuel J. Baptista, Carliss Y. Baldwin, Thomas C. Theobald, Robert E. Litan, Peter J. Wallison, Paul M. Horvitz, Karen D. Shaw, Kenneth Whipple, Ekkehard Seiffert, Steven M. Roberts, James A. Harmon, Tracy G. Herrick, Kenneth A. Guenther; Robert H. Coords; John P. Danforth (insert by Lowell L. Bryan). July-August 1991. p. 144-161.

Form Follows Function: The Transformation of Banks. Dwight B. Crane, Zvi Bodie. March-April 1996. p. 109-117.

Four Ways to Fix Banks. Sallie Krawcheck. June 2012. p. 106-111.

Managers Don't Have All the Answers (Interview with JPMorgan Chase CEO Jamie Dimon). Adi Ignatius. July-August 2018. p. 124-130.

See also commercial banking articles in other publications:

The High Cost of Incompletely Funding the FSLIC Shortage of Explicit Capital. Edward J. Kane. Journal of Economic Perspectives. Autumn 1989. p. 31-47.

The Reform of Federal Deposit Insurance. Lawrence J. White. *Journal of Economic Perspectives*. Autumn 1989. p. 11-29.

Symposium on Federal Deposit Insurance for S&L Institutions. Dwight M. Jaffee. *Journal of Economic Perspectives*. Autumn 1989. p. 3-9.

An Evaluation of the Treasury Plan for Banking Reform. Frederic S. Mishkin. *Journal of Economic Perspectives*. Winter 1992. p. 133-153.

Universal Banking. George J. Benston. *Journal of Economic Perspectives*. Summer 1994. p. 121-143.

FDICIA After Five Years. George J. Benston, George G. Kaufman. Journal of Economic Perspectives. Summer 1997. p. 139-158.

Restoring Banking Stability: Beyond Supervised Capital Requirements. Gerard Caprio, Patrick Honohan. *Journal of Economic Perspectives*. Autumn 1999. p. 43-64.

Deposit Insurance Around the Globe: Where Does It Work? Asli Demirguc-Kunt, Edward J. Kane. *Journal of Economic Perspectives*. Spring 2002. p. 175-195.

Reflections on Northern Rock: The Bank Run That Heralded the Global Financial Crisis. Hyun Song Shin. Journal of Economic Perspectives. Winter 2009. p. 101-119.

Giving Credit Where It Is Due. Abhijit V. Banerjee, Esther Duflo. Journal of Economic Perspectives. Summer 2010. p. 61-80.

Financial Intermediation and Macroeconomic Analysis. Michael Woodford. Journal of Economic Perspectives. Fall 2010. p. 21-44.

The Growth of Finance. Robin Greenwood, David Scharfstein. *Journal of Economic Perspectives.* Spring 2013. p. 3-28.

Prospects for and Ramifications of the Great Central Banking Unwind. William Poole. Financial Analysts Journal. November-December 2013. p. 33-39.

Consumer Finance and Microfinance Articles: Harvard Business Review

What Can the Employer Do to Encourage Saving and Wise Investment by Industrial Employees? C.J. Hicks. January 1924. p. 194-200.

The Cost of Installment Buying. Lewis A. Froman. January 1933. p. 227-236.

Where Is Installment Selling Headed (consumer lending)? Carl N. Schmalz. Autumn 1938. p. 85-95.

Installment Selling: A Critical View (predatory lending). Julian D. Weiss. Autumn 1938. p. 896-104.

Compulsory Savings in Great Britain. Sidney Weintraub. Autumn 1941. p. 52-64.

Uniform Code for Consumer Credit. Robert W. Johnson. July-August 1968. p. 119-125.

Beware of Bad Microcredit. Steve Beck, Tom Ogden. September 2007. p. 20-21.

Business Basics at the Base of the Pyramid (about microfinance). Vikram Akula. June 2008. p. 53-57.

Making Better Investments at the Base of the Pyramid (about microfinance). Ted Condon. May 2009. p. 106-113.

See also consumer finance & microfinance articles in other publications:

Nonmarket Institutions for Credit and Risk Sharing in Low Income Countries. Timothy Besley. *Journal of Economic Perspectives*. Summer 1995. p. 115-127.

Payday Lending. Michael A. Stegman. *Journal of Economic Perspectives*. Winter 2007. p. 169-190.

Microfinance Meets the Market. Robert Cull, Asli Demirguc-Kunt, Jonathan Morduch. *Journal of Economic Perspectives*. Winter 2009. p. 167-192.

Crowdfunding. Jennifer Conrad, Jonathan Karpoff, Craig Lewis, Jay R. Ritter. *Financial Analysts Journal.* July-August 2016. p. 14-16.

Corporate Financial Planning and Forecasting Articles: Harvard Business Review

Business Conditions and Currency Control. William Trufant Foster, Waddill Cathings. April 1924. p. 268-281.

Approximation of Appraisal Values by Index Numbers. Henry W. Sweeney. October 1934. p. 108-115.

How Much Should a Corporation Earn? John J. Scanlon. January-February 1967. p. 4-187 (13 p.).

Risk/Return: U.S. Industry Pattern. Gordon R. Conrad, Irving H. Plotkin. March-April 1968. p. 90-99.

Strategy for Financial Emergencies. Gordon Donaldson. November-December 1969. p. 67-80.

Drawbacks of Continuing Corporate Growth. John T. Hackett. January-February 1974. p. 6-8.

Are Economic Forecasters Worth Listening To? Peter L. Bernstein, Theodore H. Silbert. September-October 1984. p. 32-40.

Financial Goals and Strategic Consequences. Gordon Donaldson. May-June 1985. p. 56-66.

How Fast Can Your Company Afford to Grow? Neil C. Churchill, John W. Mullins. May 2001. p. 135-142.

Take Command of Your Growth (deals with financial forecasting). Michael Treacy, Jim Sims. April 2004. p. 127-133.

Six Rules for Effective Forecasting. Paul Saffo. Jult-August 2007. p. 122-131.

Increase Your Return on Failure. Julian Birkinshaw, Martine Haas. May 2016. p. 88-93.

Investing in Growth Through Uncertainty. Ranjay Gulati. July-August 2023. p. 36-42.

See also financial planning and forecasting articles in other publications:

A Do-It-Yourself Forecasting Kit Updated. Peter L. Bernstein. Financial Analysts Journal. November-December 2004. p. 27-32.

Corporate Governance – General Issues Articles: Harvard Business Review

Protection of Non-Voting Stock. Adolf A. Berle Jr. April 1926. p. 257-265.

Some Aspects of Corporate Management (deals with corporate governance). Gerard Swope. Spring 1945. p. 314-322.

A Program for Stockholder Relations. Pearson Hunt. September-October 1952. p. 99-110.

Cumultaive Voting. Charles M. Williams. May-June 1955. p. 108-114.

Management Must Be Made Accountable (deals with corporate governance). Ernest Dale. March-April 1960. p. 49-59.

Annual Headache: The Stockholders' Meeting. O. Glenn Saxon Jr. January-February 1966. p. 132-137.

Crucial Role of Investor Relations. Robert H. Savage. November-December 1970. p. 122-130.

Controlling Shareholder Servicing Costs. Allan Young, Wayne Marshall. January-February 1971. p. 71-78.

Who Wants Corporate Democracy? David W. Ewing. September-October 1971. p. 12-149 (17 p.).

The Emerging Solution to Corporate Governance. Robert M. Estes. November-December 1977. p. 120-164 (6 p.).

Corporate Governance in the Courts. Robert M. Estes. July-August 1980. p. 50-56.

Corporate Governance: The Other Side of the Coin. Kenneth N. Dayton. January-February 1984. p. 34-37.

"Dear Fellow Shareowner." Joseph E. Muckley. March-April 1984. p. 46-64.

Eclipse of the Public Corporation. Michael C. Jensen. September-October 1989. p. 61-74.

The Staying Power of the Public Corporation. Alfred Rappaport. January-February 1990. p. 96-104.

Remaking the Public Corporation from Within. G. Bennett Stewart, III. July-August 1990. p. 126-137.

Can Big Owners Make a Big Difference? William Taylor. September-October 1990. p. 70-82.

Advice and Dissent: Rating the Corporate Governance Compact. Clifton R. Wharton Jr., Jay W. Lorsch, Lord Hanson. November-December 1991. p. 136-143.

Institutional Investors: The Reluctant Activists. Robert C. Pozen. January-February 1994. p. 140-149.

Efficient Markets, Deficient Governance. Amar Bhide. November-December 1994. p. 128-139.

The Promise of the Governed Corporation. John Pound. March-April 1995. p. 89-98.

How We're Fixing Up Tyco (deals with corporate governance). Eric M. Pillmore. December 2003. p. 96-103.

Up To Code (deals with some issues relating to corporate governance). Lynn Paine, Rohit Deshpande, Joshua D. Margolis, Kim Eric Bettcher. December 2005. p. 122-133.

Shareholders First? Not So Fast ... (deals with stakeholders). Jeffrey Pfeffer. July-August 2009. p. 90-91.

What Good Are Shareholders? Justin Fox, Jay W. Lorsch. July-August 2012. p. 48-57.

How to Outsmart Activist Investors. Bill George, Jay W. Lorsch. May 2014. p. 88-95.

Corporate Governance 2.0. Guhan Subramanian. March 2015. p. 96-105.

Debunking the Myth of the Passive Investor. September 2016. p. 24.

The Error at the Heart of Corporate Leadership: A New Model of Governance. Joseph L. Bower, Lynn S. Paine. May-June 2017. p. 50-60.

The Board's New Innovation Imperative: Directors Need to Rethink Their Roles and Their Attitude to Risk. Linda A. Hill, George Davis. November-December 2017. p. 102-109.

Corporate Governance – General Issues Articles: Harvard Business Review

The Investor Revolution. Robert G. Eccles, Svetlana Klimenko. May-June 2019. P.106-116.

The CEO Life Cycle. James M. Citrin, Claudius A. Hildebrand, Robert J. Stark. November-December 2019. p. 56-60.

The CEO's Guide to Retirement. Bill George. November-December 2019. p. 64-68.

Becoming a Better Corporate Citizen. Indra K. Nooyi, Vijay Govindarajan. March-April 2020. p. 93-103.

Why Start-Ups Fail. Tom Eisenmann. May-June 2021. p. 76-85.

The High Cost of Poor Succession Planning. Claudio Fernandez-Araoz, Gregory Nagel, Carri Green. May-June 2021. p. 98-107.

Corporate Political Spending Is Bad Business. Dorothy S. Lund, Leo E. Strine Jr. January-February 2022. p. 130-137.

The Essential Link Between Environmental/Social/Governance (ESG) and Financial Performance. Mark R. Kramer, Marc W. Pfitzer. September-October 2022. p. 128-137.

See also general corporate governance articles in other publications:

Corporate Governance and Merger Activity in the United States: Making Sense of the 1980s and 1990s. Bengt Holmstrom, Steven N. Kaplan. Journal of Economic Perspectives. Spring 2001. p. 121-144.

Competition and Corporate Governance in Transition. Saul Estrin. Journal of Economic Perspectives. Winter 2002. p. 101-124.

The Theory of the Firm as Governance Structure: From Choice to Contract. Oliver E. Williamson. *Journal of Economic Perspectives*. Summer 2002. p. 171-195.

Manager-Investor Conflicts in Mutual Funds. Paul G. Mahoney. Journal of Economic Perspectives. Spring 2004. p. 161-182.

Investor Suffrage Movement. Glyn A. Holton. *Financial Analysts Journal*. November-December 2006. p. 15-20

Corporate Governance Reforms in Continental Europe. Luca Enriques, Paolo Volpin. Journal of Economic Perspectives. Winter 2007. p. 117-140.

Is the US Public Corporation in Trouble? Kathleen M. Kahle, René M. Stulz. *Journal of Economic Perspectives.* Summer 2017. p. 67-88.

The Agency Problems of Institutional Investors. Lucian A. Bebchuk, Alma Cohen, Scott Hirst. *Journal of Economic Perspectives*. Summer 2017. p. 89-112.

Towards a Political Theory of the Firm. Luigi Zingales. Journal of Economic Perspectives. Summer 2017. p. 113-130.

A Skeptical View of Financialized Corporate Governance. Anat R. Admati. *Journal of Economic Perspectives*. Summer 2017. p. 131-150.

[See *Journal of Applied Corporate Finance* for countless articles on the full range of corporate governance topics.]

Corporate Governance - Boards of Directors Articles: Harvard Business Review

Responsibilities of Bank Directors for Imprudent Credit Policies – With Emphasis on Country Banks. (No named author.) October 1928. p. 108-128.

Becoming a Director – A Business Honor or a Financial Boomerang? Marvin Bower. April 1931. p. 371-382.

The Board of Directors. George E. Bates. Autumn 1940. p. 72-87.

Directors' Indemnity: Corporate Policy or Public Policy? George E. Bates, Eugene M. Zuckert. Winter 1942. p. 244-264.

A Corporation Director Looks at His Job. Sidney J. Weinberg. September-October 1949. p. 585-593.

Appraising the Board of Directors. Wilbur T. Blair. January-February 1950. p. 101-113.

Put the Board of Directors to Work. Everett E. Smith. May-June 1958. p. 41-48.

Outside Directors Under Attack. Andrew R. Towl. September-October 1965. p. 135-147.

The Effective Corporate Audit Committee. R.K. Mautz, F. L. Neumann. November-December 1970. p. 57-65.

The President and the Board of Directors. Myles L. Mace. March-April 1972. p. 37-49.

Performance Audits by Outside Directors. Frazar B. Wilde, Richard F. Vancil. July-August 1972. p. 112-116.

Outside Directors: More Valuable than Ever. Robert M. Estes. January-February 1973. p. 107-114.

Choosing and Using Outside Directors. Ralph F. Lewis. July-August 1974. p. 70-78.

Legal Guidelines for Directors. Myles L. Mace. September-October 1975. p. 18-168 (5 p.).

It's Time to Clean Up the Boardroom. Marvin Chandler. September-October 1975. p. 73-82.

Public Directors Merit a Try. Christopher D. Stone, Myles L. Mace. March-April 1976. p. 20-156 (9 p.).

The Role of the Professional Director. Joseph W. Barr. May-June 1976. p. 18-24.

Board Membership: Accept or Decline? Richard D. Hannon. May-June 1976. p. 24-188 (5 p.).

The Case for Counsel to Outside Directors. Robert M. Estes. July-August 1976. p. 125-132.

Attracting New Directors. Myles L. Mace. September-October 1976. p. 16-183 (7 p.).

An Effective Board. Louis W. Cabot. September-October 1976. p. 40-46.

Designing a Plan for the Ideal Board. Myles L. Mace. November-December 1976. p. 20-198 (8 p.).

The Board and the New CEO. Myles L. Mace. March-April 1977. p. 16-164 (11 p.).

Making the Audit Committee Work. Michael L. Lovdal. March-April 1977. p. 108-114.

Public Responsibility Committees of the Board. Michael L. Lovdal, Raymond A. Bauer, Nancy H. Treverton. May-June 1977. p. 40-181 (11 p.).

Preserving the Impotence of the Board. Milton C. Lauenstein. July-August 1977. p. 36-46 (5 p.).

Disclosure Approach for Directors. Elliott J. Weiss, Donald E. Schwarts. January-February 1978. p. 18-166 (10 p.).

Understanding Director and Officer Insurance Policies. Joseph W. Bishop Jr. March-April 1978. p. 20-184 (9 p.).

Should the Retiring CEO Stay on the Board? Myles L. Mace. May-June 1978. p. 16-22.

What Should Audit Committees Do? Ralph F. Lewis. May-June 1978. p. 22-174 (4 p.).

Corporate Governance – Boards of Directors Articles: Harvard Business Review

What Today's Directors Worry About. Myles L. Mace. July-August 1978. p. 30-51 (10 p.).

The Roundtable Statement on Boards of Directors. Kenneth R. Anders. September-October 1978. p. 24-38.

What the CEO and Board Expect of Each Other. Donald S. Perkins. March-April 1979. p. 24-32.

Criteria for the Appraisal of Directors. Robert K. Mueller. May-June 1979. p. 48-52.

The Board's Most Important Function. William M. Wommack. Hertz. September-October 1979. p. 48-62.

Compensation for Outside Directors. Robert W. Lear. November-December 1979. p. 18-28 (5 pages).

"Invisible" Resource: Women for Boards. Felice N. Schwartz. March-April 1980. p. 6-18.

The Audit Committee: A Guide for Directors. Hurd Baruch. May-June 1980. p. 174-186.

Directors' Responsibility for Corporate Strategy. Kenneth R. Andrews. November-December 1980. p. 30-42.

Reforming Board Reform. Leslie Levy. January-February 1981. p. 166-172.

Replaying the Board's Role in Formulating Strategy. Kenneth R. Andrews. May-June 1981. p. 18-26.

Boards and Managements: Ten Challenges and Responses. Daniel T. Carroll. September-October 1981. p. 62-66.

Rigid Rules Will Not Make Good Boards. Kenneth R. Andrews. November-December 1982. p. 34-36.

Corporate Directors in Japan. Charles A. Anderson. May-June 1984. p. 30-38.

Avoiding Director Liability. Roswell B. Perkins. May-June 1986. p. 8-14.

The Invisible Director on Corporate Boards. Clayton P. Alderfer. November-December 1986. p. 38-52.

Next-to-Last Word on Endangered Directors. Leo Herzel, Richard W. Shepro, Leo Katz. January-February 1987. p. 38-43.

Why Won't Directors Rock the Boat? Arch Patton, John C. Baker. November-December 1987. p. 10-18.

Charting the Territory of Nonprofit Boards. Richard P. Chait, Barbara E. Taylor. January-February 1989. p. 44-54.

An Insider's Call for Outside Direction. Elmer W. Johnson. March-April 1990. p. 46-56.

Why Sane People Shouldn't Serve on Public Boards. William A. Sahlman. May-June 1990. p. 28-36.

A New Compact for Owners and Directors. Martin A. Coyle, Richard H. Koppes, David B.H. Martin Jr., Ira M. Millstein, Philip R. O'Connell, Sarah A.B. Teslik, Cliffford L. Whitehill, Nancy A. Williams. July-August 1991. p. 141-143.

The "Barbarians" in the Boardroom. George Anders. July-August 1992. p. 79-87.

Effective Oversight: A Guide for Nonprofit Directors. Regia E. Herzlinger. July-August 1994. p. 52-60.

When a Business Leader Joins a Nonprofit Board. William G. Bowen. September-October 1994. p. 38-43.

Empowering the Board. Jay W. Lorsch. January-February 1995. p. 107-117.

Redraw the Line Between the Board and the CEO. Alan J. Patricof, Denys Henderson, Bernard Marcus, John G. Smale, David W. Johnson. March-April 1995. p. 153-164.

A New Tool for Boards: The Strategic Audit. Gordon Donaldson. July-August 1995. p. 99-107.

The New Work of the Nonprofit Board. Barbara E. Taylor, Richard P. Chait, Thomas P. Holland. September-October 1996. p. 36-46.

Appraising Boardroom Performance. Jay A. Conger, David Finegold. January-February 1998. p. 136-148.

Corporate Governance – Boards of Directors Articles: Harvard Business Review

What Makes Great Boards Great. Jeffrey A. Sonnenfeld. September 2002. p. 108-113.

The Board's Missing Link. Cynthia A. Montgomery, Rhonda Kaufman. March 2003. p. 86-93.

Building Better Boards. David A. Nadler. May 2004. p. 102-111.

The Problems With Proxies. Michael Useem. November 2004. p. 20, 24.

Shareholder Votes for Sale. Luh Luh Lan, Loizos Heracleous. June 2005. p. 20-24.

Information Technology and the Board of Directors. Richard Nolan, F. Warren McFarlan. October 2005. p. 96-106.

How Well-Run Boards Make Decisions. Michael Useem. November 2006. p. 130-138.

The Audit Committee's New Agenda. H. David Sherman, Dennis Carey, Robert Brust. June 2009. p. 92-99.

The Case for Professional Boards. Robert C. Pozen. December 2010. p. 51-58.

What CEOs Really Think of Their Boards. Jeffrey Sonnenfeld, Melanie Kusin, Elise Waltonz. April 2013. p. 98-106.

Dysfunction In the Boardroom. Boris Groysberg, Deboarh Bell. June 2013. p. 88-95.

The Boardroom's Quiet Revolution. Richard D. Parsons, Marc A. Feigen. March 2014. p. 98-104.

Sustainability in the Boardroom. Lynn S. Paine. July-August 2014. p. 86-94.

Where Boards Fall Short. Dominic Barton, Mark Wiesman. January-February 2015. p. 89-104.

How to Be a Good Board Chair. Stanislav Shekshnia. March-April 2018. p. 96-105.

Back Channels in the Boardroom. Heidi K. Gardner, Randall S. Peterson. September-October 2019. p. 106-113.

What Does "Stakeholder Capitalism" Mean to You? Lynne S. Paine. September-October 2023. p. 108-119.

See also board of directors articles in other publications:

Corporate Governance - Executive Compensation Articles: Harvard Business Review

Compensation of Corporate Executives – The 1928-1932 Period. William L. Crum. April 1935. p. 321-333.

Executive Compensation Compared With Earnings. John Calhoun Baker. Winter 1936. p. 213-224.

Incentive Compensation Plans for Executives. John Calhoun Baker. Autumn 1936. p. 44-61.

Operating Expenses and Executive Compensation Policies of Investment Companies: 1929 – 1935. John Calhoun Baker. Spring 1937. p. 336-350.

*The Compensation of Executive Officers of Steel Corporations.*John Calhoun Baker. Summer 1937. p. 473-485.

Executive Compensation Policies of Small Industrial Firms. John Calhoun Baker. Summer 1938. p. 466-480.

How Should Executives Be Paid? John Calhoun Baker. Autumn 1939. p. 94-106.

Executive Compensation by Small Textile Companies. John Calhoun Baker. Autumn 1941. p. 81-91.

Limiting Executive Salaries in Wartime. John Calhoun Baker. Autumn 1942. p. 50-59.

A "Just Gauge" for Executive Compensation. John Calhoun Baker. Autumn 1943. p. 75-87.

Current Practices in Executive Compensation. Arch Patton. January-February 1951. p. 56-64.

Patterns of Executive Compensation. Andrew R. Towl. July-August 1951. p. 25-36.

Incentive Compensation for Executives. Arch Patton. September-October 1951. p. 35-46.

Executive Compensation in Small Companies. Jerome M. Rosow. May-June 1953. p. 55-63.

Executive Compensation: Tax Gimmicks vs. Incentives. Arch Patton. November-December 1953. p. 113-119.

Deferred Compensation for Executives. J.K. Lasser, V. Henry Rothschild. January-February 1955. p. 89-102.

Building on the Executive Compensation Survey. Arch Patton. May-June 1955. p. 84-90.

Industry Patterns of Executive Compensation. Arch Patton. September-October 1955. p. 121-132.

Price Tags for Executives. Robert J. Howe. May-June 1956. p. 94-100.

Plan for Management Salary Administration. Robert E. Sibson. November-December 1956. p. 102-114.

Annual Report on Executive Compensation. Arch Patton. November-December 1956. p. 124-135.

Annual Report on Executive Compensation. Arch Patton. September-October 1957. p. 125-136.

Annual Report on Executive Compensation. Arch Patton. September-October 1958. p. 129-140.

Bonus Plans for Executives. Richard C. Smyth. July-August 1959. p. 66-74.

Annual Report on Executive Compensation. J. McLain Stewart. September-October 1959. p. 100-110.

Trends in Executive Compensation. Arch Patton. September-October 1960. p. 144-154.

What Is an Executive Worth? Arch Patton. March-April 1961. p. 65-73.

Executive Compensation in 1960. Arch Patton. September-October 1961. p. 152-157.

Executive Compensation Here and Abroad. Arch Patton. September-October 1962. p. 144-152.

Upturn in Executive Compensation. Arch Patton. September-October 1963. p. 133-137.

When Deferred Compensation Doesn't Pay. George H. Foote. May-June 1964. p. 99-106.

Corporate Governance – Executive Compensation Articles: *Harvard Business Review*

Executive Compensation by 1970. Arch Patton. September-October 1964. p. 137-146.

Bonus Formula for Division Heads. John Dearden, William S. Edgerly. September-October 1965. p. 83-90.

Deterioration in Top Executive Pay. Arch Patton. November-December 1965. p. 106-118.

Top Executive Pay: New Facts and Figures. Arch Patton. September-October 1966. p. 94-97.

Executives Lose Out, Even With Options. Wilbur G. Lewellen. January-February 1968. p. 127-142.

High Cost of Restricted Stock Incentives. Russell B. Carpenter. November-December 1968. p. 139-148.

Cost/Benefit Analysis of Executive Compensation. George W. Hettenhouse. July-August 1970. p. 114-124.

How to Cope With "Unreasonable Compensation" Claims. Robert S. Holtzman. September-October 1971. p. 79-81.

Compensation Criteria for Top Executives. George W. Hettenhouse. September-October 1971. p. 113-119.

What Is "Fair Pay" for the Executive? Malcolm S. Salter. May-June 1972. p. 6-146 (8 p.).

When Incentive Plans Fail. Arch Patton. May-June 1972. p. 58-66.

How to Make Incentive Plans Work. John Dearden. July-August 1972. p. 117-124.

Tailor Incentive Compensation to Strategy. Malcolm S. Salter. March-April 1973. p. 94-102.

Fair Compensation for Expatriates. David Young. July-August 1973. p. 117-126.

Executive Pay Preferences. Wilbur G. Lewellen, Howard P. Lanser. September-October 1973. p. 115-122.

Performance Shares Revitalize Executive Stock Plans. George H. Foote. November-December 1973. p. 121-130.

Should CEO Pay Be Linked to Results? K.R. Srinivasa Murthy, Malcolm S. Salter. May-June 1975. p. 66-73.

Compensation and the Mobile Executive. Gerard R. Roche. November-December 1975. p. 53-62.

Are Corporate Executives Overpaid? John C. Baker. July-August 1977. p. 16-173 (13 p.).

Successors to the Qualified Stock Option. James F. Carey. January-February 1978. p. 140-146.

Are Executives Overpaid? Readers Respond. John C. Baker. July-August 1978. p. 54-66.

Executive Incentives vs. Corporate Growth. Alfred Rappaport. July-August 1978. p. 81-88.

Executive Pay: Ripe for Reform? David Kraus. September-October 1980. p. 36-48.

Top Executives Are Worth Every Nickel They Get. Kevin J. Murphy. March-April 1986. p. 125-132.

Four Ways to Overpay Yourself Enough (deals with executive compensation). Kenneth Mason. July-August 1988. p. 69-74.

CEO Incentives – It's Not How Much You Pay, but How. Michael C. Jensen, Kevin J. Murphy. May-June 1990. p. 138-149.

Who Should Set CEO Pay? The Press? Congress? Shareholders? Andrew W. Brownstein, Morris J. Panner. May-June 1992. p. 28-38.

CEO Pay: How Much Is Enough? (several comments on May-June 1992 article on CEO pay). Graef S. Crystal, Ralph V. Whitworth, Myles L. Mace, Michael S. Kesner, Martin Olav Sabo, Jay W. Lorsch, George Sollman, Nell Minow, Steven M.H. Wallman, Elizabeth Holtzman. July-August 1992. p. 130-139.

Why Incentive Plans Cannot Work. Alfie Kohn. September-October 1993. p. 54-63 (6 pages).

Corporate Governance - Executive Compensation Articles: Harvard Business Review

Rethinking Rewards. G. Bennett Stewart, III. November-December 1993. p. 37-49 (9 pages).

Six Dangerous Myths About Pay. Jeffrey Pfeffer. May-June 1998. p. 109-119.

New Thinking on How to Link Executive Pay With Performance.

Alfred Rappaport, Thomas H. Nodine. March-April 1999. p. 91-101.

A Simpler Way to Pay (deals with executive compensation). Egon Zehnder. April 2001. p. 53-61.

What's Wrong With Executive Compensation? Charles Elson. January 2003. p. 68-77.

The Coming Battle Over Executive Pay. Karen Dillon. September 2009. p. 96-103.

The Incentive Bubble. Mihir A. Desai. March 2012. p. 124-132.

Profits Without Prosperity. William Lazonick. September 2014. p. 46-55.

The Rise (and Likely Fall) of the Talent Economy. Roger L. Martin. October 2014. p. 40-47.

Decoding CEO Pay: The Truth Is Buried in the Fine Print – And That's a Problem. Robert C. Pozen, S.P. Kothari. July-August 2017. p. 78-84.

Compensation Targets That Work: How to Keep Executives from Gaming the System. Radhakrishnan Gopalan, John Horn, Todd Milbourn. September-October 2017. p. 102-107.

Compensation Packages That Actually Drive Performance. Boris Groysberg, Sarah Abbott, Michael R. Marino, Metin Askoy. January-February 2021. p. 102-111.

See also executive compensation articles in other publications:

Incentives in Principal-Agent Relationships. David E.M. Sappington. *Journal of Economic Perspectives.* Spring 1991. p. 45-66.

Incentives in Organizations. Robert Gibbons. *Journal of Economic Perspectives*. Autumn 1998. p. 115-132.

Executive Compensation: Six Questions That Need Answering.

John M. Abowd, David S. Kaplan. Journal of Economic Perspectives.

Autumn 1999. p. 145-168.

Beyond Incentive Pay: Insiders' Estimates of the Value of Complementary Human Resource Management Practices. Casey Ichniowski, Kathryn Shaw. Journal of Economic Perspectives. Winter 2003. p. 155-180.

Executive Compensation as an Agency Problem. Lucian Arye Bebchuk, Jesse M. Fried. Journal of Economic Perspectives. Summer 2003. p. 71-92.

The Original Management Incentive Schemes. Richard T. Holden. *Journal of Economic Perspectives*. Fall 2005. p. 135-144.

On the Use (and Abuse) of Stock Option Grants. Randall A. Heron, Erik Lie, Tod Perry. Financial Analysts Journal. May-June 2007. p. 17-27.

Executive Compensation: Much Ado About Nothing? Denise Dickins, Robert Houmes. Financial Analysts Journal. May-June 2007. p. 28-31.

It's the Market: The Broad-Based Rise in the Return to Top Talent. Steven N. Kaplan, Joshua Rauh. *Journal of Economic Perspectives*. Summer 2013. p. 35-56.

The Pay of Corporate Executives and Financial Professionals as Evidence of Rents in Top 1 Percent Incomes. Josh Bivens, Lawrence Mishel. *Journal of Economic Perspectives*. Summer 2013. p. 57-78.

Compensation and Incentives in the Workplace. Edward P. Lazear. Journal of Economic Perspectives. Summer 2018. p. 195-214.

[See Journal of Applied Corporate Finance for countless articles on executive compensation and other corporate governance topics.]

Debt Financing and Bankruptcy Articles: Harvard Business Review

Creditor's Committee Receiverships. Arthur Stone Dewing. October 1922. p. 31-43.

The Holding Company as an Aid in Reorganization. (No named author.) January 1924. p. 233-237.

The Advisability of Purchasing Bonds at the Time of Issue. (No named author.) October 1924. p. 90-99.

A Study in Investment Values of Industrial Bonds. A.J. Friedlander. January 1925. p. 222-228.

Purposes and Financial Plans of Industrial Reorganizations (deals with bankruptcy). (No named author.) January 1929. p. 196-207.

An Introduction to a Statistical Study of Bond Yields. (No named author.) April 1929. p. 338-342.

A Business Tribunal for Corporate Reorganizations. Philip G. Phillips. January 1933. p. 178-186.

The Standing Receiver – A Major Step in Bankruptcy Reform. Joseph A. Oettinger. October 1931. p. 110-117.

Railroad Reorganizations and Section 77 (bankruptcy). F.J. Lisman. Autumn 1937. p. 24-40.

What Do Bond Yield Differentials Forecast? Henry B. Arthur. Winter 1938. p. 183-186.

Investor Protection in Reorganization. J. Anthony Panuch. Autumn 1940. p. 21-32.

Government Bonds and the Balanced Budget (deals with bond ratings). Raymond Coleman. Autumn 1941. p. 75-80.

Management of the Federal Debt. Charles Cortez Abbott. Autumn 1945. p. 97-108.

Crucial Problem of the Federal Debt. Aubrey G. Lanston. Winter 1946. p. 133-150.

A Bigger Role for Income Bonds. Sidney M. Robbins. November-December 1955. p. 100-114.

Incentive Financing: A New Approach. Charles M. Williams. March-April 1960. p. 123-134.

More Scope for Credit Managers. Robert W. Johnson. November-December 1961. p. 109-120.

New Framework for Corporate Debt Policy. Gordon Donaldson. March-April 1962. p. 117-131.

New Interest in Incentive Financing. Samuel L. Hayes III. July-August 1966. p. 99-112.

Using Credit for Profit Making. Merle T. Welshans. January-February 1967. p. 141-156.

Credit Risks and Opportunities. Robert M. Kaplan. March-April 1967. p. 83-88.

Screen Test Your Credit Risks. William P. Boggess. November-December 1967. p. 113-122.

How to Call Your Convertibles. Alexander B. Miller. May-June 1971. p. 66-70.

Tight Money Financing. Robert F. Vandell, Robert M. Pennell. September-October 1971. p. 82-97.

How About Original Issue, Deep Discount Bonds? William K. Harper, Paul D. Berger, Earl M. Foster. September-October 1975. p. 8-16 (3 p.).

New Framework for Corporate Debt Policy. Gordon Donaldson. September-October 1978. p. 149-164.

Does It Pay to Shop for Your Bond Underwriter? Dennis E. Logue, Richard J. Rogalski. July-August 1979. p. 111-117.

Bankruptcies: Assets Often Can Be Picked Up at Bargain Prices. Lawrence Mittman, Rees W. Morrison. July-August 1981. p. 155-160.

Next in Corporate Finance: Index-Linked Loans? Daniel L. White. September-October 1981. p. 14-22.

How to Negotiate a Term Loan. Jasper H. Arnold III. March-April 1982. p. 131-138.

Debt Financing and Bankruptcy Articles: Harvard Business Review

Are Original Issue Discount Bonds Here to Stay? Randall J. Woolridge, Gary Gray. May-June 1982. p. 54-56.

A Look at the Variable Maturity Loan. James H. Boettcher, Fernando B. Sotelino. May-June 1982. p. 82-86.

When the Mighty Stumble. Charles M. Williams. July-August 1984. p. 126-139.

The Credit Bomb in Our Financial System. Lowell L. Bryan. January-February 1987. p. 45-53.

Mezzanine Money for Smaller Businesses. William J. Torpey, Jerry A. Viscione. May-June 1987. p. 116-119.

The Trouble I've Seen (deals with bankruptcy). David M. James. March 2002. p. 42-49.

How to Survive a Recession and Thrive Afterward. Walter Frick. May-June 2019. P. 98-105.

See also debt and bankruptcy articles in other publications:

The Corporate Bankruptcy Decision. Michelle J. White. *Journal of Economic Perspectives*. Spring 1989. p. 129-151.

Credit Markets, Credibility, and Economic Transformation. Guillermo A. Calvo, Jacob A. Frenkel. *Journal of Economic Perspectives*. Autumn 1991. p. 139-148.

The Economics of Treasury Securities Markets. Sushil Bikhchandani, Chi-fu Huang. *Journal of Economic Perspectives*. Summer 1993. p. 117-134.

The Rise and Fall of Enron. C. William Thomas. *Journal of Accountancy*. April 2002. p. 41-48.

Bond Games (deals with indentures). George S. Oldfield. Financial Analysts Journal. May-June 2004. p. 52-66.

Convertible Bonds: How Much Equity, How Much Debt? Marcelle Arak, L. Ann Martin. Financial Analysts Journal. March-April 2005. p. 44-50.

Markets: Transparency and the Corporate Bond Market. Hendrik Bessembinder, William Maxwell. Journal of Economic Perspectives. Spring 2008. p. 217-234.

Comments on Corporate Bonds. Jerry H. Tempelman, Hendrik Bessembinder, William Maxwell. *Journal of Economic Perspectives*. Fall 2008. p. 225-226. *The Economics of Structured Finance*. Joshua Coval, Jakub Jurek, Erik Stafford. *Journal of Economic Perspectives*. Winter 2009. p. 3-25.

How Debt Markets Have Malfunctioned in the Crisis. Arvind Krishnamurthy. *Journal of Economic Perspectives*. Winter 2010. p. 3-28.

Markets: The Credit Rating Agencies. Lawrence J. White. Journal of Economic Perspectives. Spring 2010. p. 211-226.

Hidden Debt: From Enron's Commodity Prepays to Lehman's Repo 105s. Donald J. Smith. Financial Analysts Journal. September-October 2011. p. 15-22.

Duration Targeting: No Magic for High-Yield Investors. Martin S. Fridson, Xiaoyi Xu. Financial Analysts Journal. May-June 2014. p. 28-33.

The Structure of Trading in Bond Markets. Larry Harris, Albert S. Kyle, Erik R. Sirri. *Financial Analysts Journal*. November-December 2015. p. 5-8.

Weathered for Climate Risk: A Bond Investment Proposition. Marielle De Jong, Anne Nguyen. Financial Analysts Journal. May-June 2016. p. 34-39.

Derivatives and Financial Engineering Articles: Harvard Business Review

The Effect of Hedging Upon Flour Mill Control. Ralph D. Stiles. October 1922. p. 64-70.

Is Investment Hedging Possible? Joseph Stagg Lawrence. April 1929. p. 280-287.

Does Future Trading Influence Prices? Deane W. Marlott. Winter 1940. p. 177-190.

Hedging Against Inflation With Floating Rate Notes. Kenneth R. Marks, Warren A. Law. March-April 1980. p.106-112.

Hedging on Loans Linked to the Prime. William S. Kasker. May-June 1982. p. 66-68.

Financial Futures for Hedging Long Term Debt. Dennis W. Draper. March-April 1983. p. 172-176.

The Future of Commodity Indexed Financing. Nicholas Budd. July-August 1983. p. 44-50.

How To Do Interest Rate Swaps. Tanya S. Arnold. September-October 1984. p. 96-101.

Using Derivatives: What Senior Managers Must Know. David B. Weinberger, Peter Tufano, Cheryl Francis, Arvind Sodhani, David Yeres. John T.Smith, Pal J. Isaac, Brandon Becker. January-February 1995. p. 33-41.

Beware of Economists Bearing Greek Symbols (deals with problems surrounding complex mathematical models in finance and economics). Emanuel Derman. October 2005. p. 16-17.

You Have More Capital Than You Think (deals with interest rate swaps and other derivatives). Merton, Robert C. November 2005. p. 84-94.

See also derivatives articles in other publications:

Trading Activity and Price Behavior in the Stock and Stock Index Futures Markets in October 1987. James F. Gammill, Terry A. Marsh. Journal of Economic Perspectives. Summer 1988. p. 25-44.

What Analysts Need to Know About Accounting for Derivatives. Ira G. Kawaller. Fnancial Analysts Journal. March-April 2004. p. 24-30. Should We Fear Derivatives? Rene M. Stulz. *Journal of Economic Perspectives*. Summer 2004. p. 173-192.

The Structured Finance Market: An Investor's Perspective. Frank J. Fabozzi. Financial Analysts Journal. March-April 2005. p. 27-40.

Solving the Mystery of Stock Futures. Philip McBride Johnson. Financial Analysts Journal. March-April 2005. p. 80-82.

Interest Rate Swaps: Accounting vs. Economics. Ira G. Kawaller. Financial Analysts Journal. March-April 2007. p. 15-17.

The Economics of Structured Finance. Joshua Coval, Jakub Jurek, Erik Stafford. *Journal of Economic Perspectives*. Winter 2009. p. 3-25.

The Birth of the Swap. Raphael Hodgson. *Financial Analysts Journal.* May-June 2009. p. 32-35.

Credit Default Swaps and the Credit Crisis. Rene M. Stulz. Journal of Economic Perspectives. Winter 2010. p. 73-92.

High-Frequency Trading and Its Impact on Markets. Maureen O'Hara. Financial Analysts Journal. May-June 2014. p. 18-27.

Derivatives: Understanding Their Usefulness and Their Role in the Financial Crisis. Bruce Tuckman. Journal of Applied Corporate Finance. Winter 2016. p. 62–71.

Conquering Misperceptions About Commodity Futures Investing. Claude B. Erb, Campbell R. Harvey. *Financial Analysts Journal*. July-August 2016. p. 26-35.

Dividends and Share Repurchases Articles: Harvard Business Review

Stock Dividends – Capital or Income. (No named Author.) October 1926. p. 102-115.

Conflicting Interests in a Company's Purchase of Its Own Securities. (No named author.) July 1927. p. 481-487

The Dividend Limit. (No named author.) July 1927. p. 501-507.

The Relative Investment Value of High-Yield and Low-Yield Common Stock. (No named author.) January 1929. p. 222-228.

A Study of the Policy of Dividend Stabilization. Donald E. Wilbur. April 1932. p. 373-381.

Stock Dividends. Seymour N. Siegel. October 1932. p. 76-87.

Characteristics and Procedure of Common-Stock Split-Ups. James C. Dolley. April 1933. p. 316-326.

Common Stock Split-Ups – Motives and Effects. James C. Dolley. October 1933. p. 70-81.

Some Aspects of Reacquired Stock. Walter A. Holt, Edwin L. Morris. July 1934. p. 505-510.

Business Profits as a Legal Basis for Dividends. A.C. Littleton. Autumn 1937. p. 51-61.

Dividend Policy and Business Contingencies. George H. Sage. Winter 1937. p. 245-252.

Influence of Stock Split-Ups on Market Price. John H. Myers, Archie J. Bakay. March-April 1948. p. 251-255.

Dividend Policies Under Changing Price Levels. Harvey M. Spear. September-October 1949. p. 612-621.

Periodic Stock Dividends. Joseph C. Bothwell Jr. January-February 1950. p. 89-100.

Effective Stock Splits. Austin C. Barker. January-February 1956. p. 101-106.

Stock Splits in a Bull Market. Austin C. Barker. May-June 1957. p. 72-79.

Evaluation of Stock Dividends. Austin C. Barker. July-August 1958. p. 99-114.

Dividends, Dilution, and Delusion. James T.S. Porterfield. November-December 1959. p. 56-61.

More Companies Are Buying Back Their Stock. Leo A. Guthart. March-April 1965. p. 40-172 (10 p.).

Repurchase Stock to Revitalize Equity? Charles D. Ellis. July-August 1965. p. 119-128.

Investing in a Dividend Boost. Gary E. MacDougal. July-August 1967. p. 87-94.

Relief from Double Taxation of Dividend Income. Dan Throop Smith. January-February 1977. p. 87-94.

Dividend Reinvestment Plans Win Wide Currency. Kent H. Baker, William H. Seippel. November-December 1980. p. 182-186.

Is a Share Buyback Right for Your Company? Justin Pettit. April 2001. p. 141-147.

Profits Without Prosperity. William Lazonick. September 2014. p. 46-55.

Are Buybacks Really Shortchanging Investment? Jesse M. Fried, Charles C.Y. Wang. March-April 2018. p. 88-95.

See also dividend and repurchase articles in other publications:

Cash Distributions to Shareholders. Laurie Simon Bagwell, John B. Shoven. *Journal of Economic Perspectives*. Summer 1989. p. 129-140.

Dividends and the Frozen Orange Juice Syndrome. Peter L. Bernstein. Financial Analysts Journal. March-April 2005. p. 25-30.

Dividend Taxation and Corporate Governance. Randall Morck, Brenard Yeung. Journal of Economic Perspectives. Summer 2005. p. 163-180.

Stock Repurchases and the EPS Enhancement Fallacy. Jacob Oded, Allen Michel. Financial Analysts Journal. July-August 2008. p. 62-75.

Equity Financing Articles: Harvard Business Review

A Comparison\of Par and No-Par Stock, With Special Preference to the Effect of This Feature on Market Price. (No named author.) October 1923. p. 108-113.

Legal Status of Non-Cumulative Preferred Stock. (No named author.) July 1926. p. 495-500.

The Development of Class A and Class B Stocks. (No named author.) April 1927. p. 332-339.

Provisions of Industrial Preferred Stocks. Samuel W. Anderson. October 1928. p. 32-43.

Preferred Stock Issues and Redemptions, 1919 – 1927. William Hodgkinson Jr. October 1928. p. 49-58.

The Relative Investment Value of Industrial and Railroad Common Stock. (No named author.) October 1928. p. 69-74.

The Future of Small Securities Exchanges. Frank P. Smith. Spring 1936. p. 360-369.

Dilution and Common Stock. Harry G. Guthmann. Winter 1945. p. 246-252.

Must 1929 Repeat Itself? Thurman Arnold. January-February 1948. p. 32-45.

The Equity Capital Problem. Stanley L. Miller. November-December 1948. p. 671-679.

A Key to Good Stockholder Relations. W.F. Stanley. July-August 1950. p. 66-72.

Management and the Public Stockholder. Lewis D. Gilbert. July-August 1950. p. 73-83.

Trends in the Supply of Equity Capital. Clay J. Anderson. September-October 1950. p. 79-80.

Analysis of Stock Ownership. W.L. Crum. May-June 1953. p. 36-54.

Unrealized Potentials in Growth Stocks. Robert W. Anderson. March-April 1955. p. 51-67.

The Stock Market in Perspective. J. Fred Weston. March-April 1956. p. 71-80.

Equity Financing for the Small Firm. Robert A. Weaver Jr. March-April 1956. p. 91-102.

Financing Stock Purchases by Executives. V. Henry Rothschikl. March-April 1957. p. 136-144.

Comprehensive Stock Value Tables. George E. Bates. January-February 1962. p. 53-67.

Disputed Role of the Stock Exchange Specialist. Ralph James, Estelle James. May-June 1962. p. 133-146.

In Defense of Preferred Stock. Gordon Doaldson. July-August 1962. p. 123-136.

Urgent Questions About the Stock Market. Roger F. Murray. September-October 1964. p. 53-59.

Comeback for Restricted Stock Plans. Louis J. Brindisi Jr. September-October 1977. p. 14-190 (3 p.).

Second Thoughts on Going Public. Richard Salomon. September-October 1977. p. 126-131.

Valuation Myopia in the Stock Market. Peter L. Bernstein, Peter Carman. September-October 1979. p. 6-12.

Tender Offers to Buy Back Odd-Lot Holdings of Stock. Kent H. Baker, Clark Rheinstein. September-October 1980. p. 66-70.

Is Your Stock Worth Its Market Price? Thomas R. Piper, William E. Fruhan Jr. May-June 1981. p. 124-132.

Recognize the Cost of Interest on Equity. Robert N. Anthony. January-February 1982. p. 91-96.

Employee Buyouts of Troubled Companies. Keith Bradley, Alan Gelb. September-October 1985. p. 121-130.

The Founder of Chewy.com on Finding the Financing to Achieve Success (interview). Ryan Cohen. January-February 2020. p. 35-38.

Equity Financing Articles: Harvard Business Review

See also equity articles in other publications:

Puzzles: Penny Stocks, Discount Brokers, Better Bidding, and More.
Barry Nalebuff. Journal of Economic Perspectives. Winter 1988. p. 179-185.
The Stock Market Boom and Crash of 1929 Revisited. Eugene N. White.
Journal of Economic Perspectives. Spring 1990. p. 67-83.

Anomalies: The Equity Premium Puzzle. Jeremy J. Siegel, Richard H. Thaler. Journal of Economic Perspectives. Winter 1997. p. 191-200.

Perspectives on the Equity Risk Premium. Jerremy J. Siegel. Financial Analysts Journal. November-December 2005. p. 61-73.

Electronic Trading in Stock Markets. Hans R. Stoll. *Journal of Economic Perspectives.* Winter 2006. p. 153.174.

Disagreement and the Stock Market. Harrison Hong, Jeremy C. Stein. *Journal of Economic Perspectives*. Spring 2007. p. 109-128.

The U.S. Equity Return Premium: Past, Present, and Future. J. Bradford DeLong, Konstantin Magin. *Journal of Economic Perspectives.* Winter 2009. p. 193-208.

The Nominal Share Price Puzzle. William C. Weld, Roni Michaely, Richard H. Thaler, Shlomo Benartzi. *Journal of Economic Perspectives*. Spring 2009. p. 121-142.

Ethics in Finance Articles: *Harvard Business Review*

The Ethical Leader's Decision Tree. Constance E. Bagley. February 2003. p. 18-19.

The Sustainable Economy (about "socially responsible" investing). Yvon Chouinard, Jib Ellison, Rick Ridgeway. October 2011. p. 52-62.

Finding the Profit in Fairness. Christopher H. Loch, Fabian J. Sting, Arnd Huchzermeier, Christiane Decker. September 2012. p. 111-115.

Why Compliance Programs Fail – And How to Fix Them. Hui Chen, Eugene Soltes. March-April 2018. p. 116-125.

Calculating the Value of Impact Investing. Chris Addy, Maya Chorengel, Mariah Collins, Michael Etzel. January-February 2019. p. 102-109.

Entrepreneurs and the Truth. Kyle Jensen, Tom Byers, Laura Dunham, John Fjeld. July-August 2021. p. 124-131.

See also financial ethics articles in other publications:

Moral Issues in Investment Policy. Burton G. Malkiel, Richard E. Quandt. Financial Analysts Journal. March-April 1971. p. 37-47.

The Nature of Man. Michael C. Jensen, William H. Meckling. *Journal of Applied Corporate Finance.* Summer 1994. p. 4-19.

Ethics, Incentives, and Organizational Design. James Brickley, Clifford W. Smith, Jerold L. Zimmerman. *Journal of Applied Corporate Finance*. Summer 1994. p. 20-30.

Incentives, Rationality, and Society. Michael J. Brennan. *Journal of Applied Corporate Finance.* Summer 1994. p. 31-39.

Self-Interest, Altruism, Incentives, and Agency Theory. Michael C. Jensen. Journal of Applied Corporate Finance. Summer 1994. p. 40-45.

Is Shareholder Wealth Maximization Immoral? John Dobson. *Financial Analysts Journal.* September-October 1999. p. 69-75.

Corporate Governance, Ethics, and Organizational Architecture.

James A. Brickley, Clifford W. Smith Jr., Jerold L. Zimmerman. *Journal of Applied Corporate Finance*. Spring 2003. p. 34-45.

Why Ethics Codes Don't Work. John Dobson. Financial Analysts Journal. November-December 2003. p. 29-34.

Fairness Outside the Cocoon. Meir Statman. Financial Analysts Journal. November-December 2004. p. 34-39.

Ethics and Investment Management: True Reform. Marianne M. Jennings. Financial Analysts Journal. May-June 2005. p. 45-58.

Monkey Business: A Neo-Darwinist Approach to Ethics Codes. John Dobson. Financial Analysts Journal. May-June 2005. p. 59-64.

Corporate Finance and Original Sin. William J. Bernstein. Financial Analysts Journal. May-June 2006. p. 20-23.

The Seven Signs of Ethical Collapse. Marianne M. Jennings. European Business Forum. Summer 2006. P. 32-38.

Local Ethics in a Global World. Meir Statman. Financial Analysts Journal. May-June 2007. p. 32-41.

Ethical Decision-Making: More Needed Than Good Intentions.
Robert A. Prentice. Financial Analysts Journal. November-December 2007. p. 17-30.

Confronting Ethical Dilemmas in the Workplace. John R. Boatright. Financial Analysts Journal. September-October 2013. p. 6-9.

Market Reasoning as Moral Reasoning: Why Economists Should Re-engage with Political Philosophy. Michael J. Sandel. Journal of Economic Perspectives. Fall 2013. p. 121-140.

Reclaiming Virtue Ethics for Economics. Luigino Bruni, Robert Sugden. Journal of Economic Perspectives. Fall 2013. p. 141-164.

Balancing Professional Values and Business Values. John C. Bogle. Financial Analysts Journal. Second Quarter 2017. p. 14-23.

The Dynamism of Nations: Toward a Theory of Indigenous Innovation. Edmund Phelps. Journal of Applied Corporate Finance. Special Fall Issue, 2018. p. 8-26.

Economics and Ethics: The Case of Salomon Brothers. Clifford Smith. *Journal of Applied Corporate Finance*. Winter 2020. p. 8-13.

A Better Approach to Avoiding Misconduct. Wieke Scholten, Femke de Vries, Tijs Besieux. May-June 2022. p. 104-111.

Financial Crisis of the New Millennium Articles: Harvard Business Review

Do You Thank the Taxpayer for Your Bailout? Randle D. Raggio. June 2009. p. 25-32.

How to Make Finance Work. Robin Greenwood, David S. Scharfstein. March 2012. p. 104-110.

What We've Learned From the Financial Crisis. Justin Fox. November 2013. p. 94-101.

See also financial crisis articles in other publications:

Symposium on Bubbles. Joseph E. Stiglitz. *Journal of Economic Perspectives*. Spring 1990. p. 13-18.

Famous First Bubbles. Peter M. Garber. Journal of Economic Perspectives. Spring 1990. p. 35-54.

Speculative Prices and Popular Models. Robert J. Shiller. *Journal of Economic Perspectives*. Spring 1990. p. 55-65.

Rubble Logic: What Did We Learn from the Great Stock Market Bubble? Clifford A. Asness. Financial Analysts Journal. November-December 2005. p. 36-54.

Black Monday and Black Swans. John C. Bogle. Financial Analysts Journal. March-April 2008. p. 30-40.

Markets in Crisis. John C. Bogle, Rodney N. Sullivan. Financial Analysts Journal. January-February 2009. p. 17-24.

Proposals Concerning the Current Financial Crisis. Harry M. Markowitz. Financial Analysts Journal. January-February 2009. p. 25-27

Crisis and Responses: The Federal Reserve in the Early Stages of the Financial Crisis. Stephen G. Cecchetti. *Journal of Economic Perspectives*. Winter 2009. p. 51-75.

Deciphering the Liquidity and Credit Crunch 2007-2008. Markus K. Brunnermeier. *Journal of Economic Perspectives*. Winter 2009. p. 77-100.

A Simple Theory of the Financial Crisis; or, Why Fischer Black Still Matters. Tyler Cowen. Financial Analysts Journal. May-June 2009. p. 17-20.

Moral Hazard: The Long-Lasting Legacy of Bailouts. William Poole. Financial Analysts Journal. November-December 2009. p. 17-23.

Of Laws, Lending, and Limbic Systems. William J. Bernstein. Financial Analysts Journal. January-February 2010. p. 17-22.

Credit Default Swaps and the Credit Crisis. Rene M. Stulz. Journal of Economic Perspectives. Winter 2010. p. 73-92.

Did Fair-Value Accounting Contribute to the Financial Crisis? Christian Laux and Christian Leuz. Journal of Economic Perspectives. Winter 2010. p. 93-118.

Ending Moral Hazard. William Poole. *Financial Analysts Journal.* May-June 2010. p. 17-24.

Why Does the Economy Fall to Pieces After a Financial Crisis? Robert E. Hall. Journal of Economic Perspectives. Fall 2010. p. 3-20.

A Year of Living Dangerously: The Management of the Financial Crisis in 2008. Vincent Reinhart. *Journal of Economic Perspectives*. Winter 2011. p. 71-90.

Fire Sales in Finance and Macroeconomics. Andrei Shleifer, Robert Vishny. *Journal of Economic Perspectives*. Winter 2011. p. 29-48.

Over the Cliff: From the Subprime to the Global Financial Crisis. Frederic S. Mishkin. *Journal of Economic Perspectives*. Winter 2011. p. 49-70.

The Possible Misdiagnosis of a Crisis. Richard Roll. Financial Analysts Journal. March-April 2011. p. 12-17.

Flight to Quality and Asset Allocation in a Financial Crisis. Terry Marsh, Paul Pfleiderer. Financial Analysts Journal. July-August 2013. p. 43-57.

Derivatives: Understanding Their Usefulness and Their Role in the Financial Crisis. Bruce Tuckman. Journal of Applied Corporate Finance. Winter 2016. p. 62–71.

What Happened: Financial Factors in the Great Recession. Mark Gertler, Simon Gilchrist. *Journal of Economic Perspectives*. Summer 2018. p. 3-30.

Financial Crisis of the New Millennium Articles: Harvard Business Review

Finance and Business Cycles: The Credit-Driven Household Demand Channel. Atif Mian, Amir Sufi. *Journal of Economic Perspectives*. Summer 2018. p. 31-58.

Financial Performance Measures Articles: Harvard Business Review

The Role of Economic Profits in the Return on Investments. Arthur Stone Dewing. July 1923. p. 451-463.

Why Not Do Away With Profits? William Trufant Foster, Waddill Catchings. January 1925. p. 141-149.

The Use of Financial Ratios. (No named Author.) October 1925. p. 79-93.

The Role of Paper Profits in Industry. George E. Putnam. January 1926. p. 129-137.

Market Capitalization Rates of Industrial Earnings. (No named author.) October 1927. p. 75-80.

Some Financial Tendencies Among Leading Variety and Grocery Chains During the Past Decade. Harry G. Guthmann. January 1931. p. 248-254.

The Post-War Course of Corporate Profits as Determined by Net-to-Gross Profit Ratios. William L. Crum. April 1933. p. 336-348.

Corporate Earnings on Invested Capital. W.L. Crum. Spring 1938. p. 336-350.

Earning Power With Respect to the Size of Corporations (rate of return). W.L. Crum. Autumn 1938. p. 15-30.

Profitability Index for Investments. Ray I. Reul. July-August 1957. p. 116-132.

Return on Investment: Fit the Method to Your Need. Edward A. Ravenscroft. March-April 1960. p. 97-109.

Keys to Corporate Growth. Robert B. Young. November-December 1961. p. 51-62.

The Corporate Profit Equation. Richard E. Speagle, Hugh R. Chace. March-April 1963. p. 116-127.

Return on Investment for New-Product Policy. Philip A. Scheuble Jr. November-December 1964. p. 110-120.

Misvaluation of Investment Center Performance. John J. Mauriel, Robert N. Anthony. March-April 1966. p. 98-105.

Eyeing the ROI. Stanley B. Henrici. May-June 1968. p. 86-97.

The Case Against ROI Control. John Dearden. May-June 1969. p. 124-135.

Bigness versus Profitability. Fred R. Wittnebert. January-February 1970. p. 158-166.

Return to Return on Investment. Frederick W. Searby. March-April 1975. p. 113-119.

Measuring Investment Center Performance. James S. Reece, William R. Cool. May-June 1978. p. 28-176 (10 p.).

A Return on Capital Measure – Better than DCF? G. H. Pettway, Timothy B. Blodgett. May-June 1980. p.34-36.

How to Set Volume-Sensitive ROI Targets. Robert J. Lambrix, Surendra S. Singhvi. March-April 1981. p. 175-179.

Using Adjusted Present Value: A Better Tool for Valuing Operations. Timothy A. Luehrman. May-June 1997. p.145-154.

It's Not Just About the Numbers (deals with value based management, which relates to economic value added). Philippe Haspesgagh, Tomo Noda, Fares Boulos. July-August 2001. p. 64-73.

Discipline and the Dilutive Deal (deals with earnings per share). David Harding, Phyllis Yale. July 2002. p. 18-19.

Runaway Capitalism. Christopher Meyer, Julia Kirby. January-February 2012. p. 66-75.

The Trillion-Dollar R&D Fix. Anne Marie Knott. May 2012. p. 76-82.

The True Measures of Success. Michael J. Mauboussin. October 2012. p. 46-56.

The Capitalist's Dilemma. Clayton M. Christensen, Derek Van Bever. June 2014. p. 60-68.

How to Value a Company by Analyzing Its Customers. Daniel McCarthy, Peter Fader. January-February 2020. p. 51-55.

Financial Performance Measures Articles: Harvard Business Review

See also financial performance articles in other publications:

Corporate Earnings: Facts and Fiction. Baruch Lev. Journal of Economic Perspectives. Spring 2003. p. 27-50.

Corporate Conflicts of Interest. Joel S. Demski. Journal of Economic Perspectives. Spring 2003. p. 51-72.

The Degradation of Reported Corporate Profits. Mihir A. Desai. *Journal of Economic Perspectives*. Fall 2005. p. 171-192.

The Goals and Promise of the Sarbanes-Oxley Act. John C. Coates IV. *Journal of Economic Perspectives.* Winter 2007. p. 91-116.

Forensic Finance. Jay R. Ritter. *Journal of Economic Perspectives*. Summer 2008. p. 127-147.

The Role of Institutional Investors in Curbing Corporate Short-Termism. Robert C. Pozen. *Financial Analysts Journal*. September-October 2015. p. 10-12.

A Better Way to Assess Managerial Performance. Mihir Desai, Mark Egan, Scott Mayfield. March-April 2022. p. 134-141.

Financial Reporting and Disclosure Articles: Harvard Business Review

The Taxation of Capital Gains. George O. May. October 1922. p. 11-18.

The Essential Facts of Railroad Valuation. T.H. Sanders. October 1923. p. 60-65.

Accounting for Appreciation of Fixed Assets. (No named author.) April 1926. p. 357-361.

Legal Responsibilities of Auditors. (No named author.) July 1926. p. 500-504.

A Balance Sheet of American Business. George J. Frederick. January 1928. p. 152-159.

The Accounting Disposition of an Increase in Assets Caused by Revaluation. (No named author.) July 1929. p. 467-473.

The Basis of Depreciation Charges. Fritz Schmidt. April 1930. p. 257-264.

Our Outdated Accounting. William Morse Cole. July 1933. p. 478-489.

Depreciation – An Old Subject With a New Importance. Percival F. Brundage. April 1935. p. 334-343.

Depreciation Policy and Financial Structure in American Railroads. Harold D. Koontz. Summer 1936. p. 460-470.

The Tax on Undistributed Income. Robert H. Montgomery. Autumn 1936. p. 19-28.

The Undistributed Profits Tax in the Fiscal System. Alfred C. Buehler. Autumn 1936. p. 29-43.

Industrial Corporation Balance Sheets in Prosperity and Depression. W.L. Crum. Winter 1937. p. 214-232.

Some Recent Solutions to the Undistributed Profits Tax. William T. Rhame, William Lucius Cary. Summer 1937. p. 486-496.

Uniformity in Accounting. George O. May. Autumn 1938. p. 1-8.

A Substitute for Stated Capital. A.C. Littleton. Autumn 1938. p. 75-84.

British Control of Company Accounts and Finance. Thomas Henry Sanders. Autumn 1939. p. 11-24.

British Accounting Practices and the Profession. Thomas Henry Sanders. Winter 1940. p. 161-176.

Financial Reports to Employees. Marvin J. Barloon. Autumn 1941. p. 124-131.

Public Utility Depreciation Practice. Harry G. Guthmann. Winter 1942. p. 213-222.

Funding Depreciation and Maintenance Reserve s Under War Conditions. W. Arnold Hosmer. Spring 1943. p. 369-384.

Problems in Reporting Corporate Income. George D. Bailey. September-October 1948. p. 513-526.

The Reality of Inventory Profits (LIFO). Charles A. Bliss. September-October 1948. p. 527-542.

Concepts of Income. George D. Bailey. November-December 1948. p. 680-692.

The Annual Report Portrait of a Business. Thomas H. Sanders. January-February 1949. p. 1-12.

Management Considerations on LIFO. J. Keith Butters. May-June 1949. p. 308-329.

Two Concepts of Accounting. Thomas H. Sanders. July-August 1949. p. 505-520.

Accelerated Amortization. Robert Schlaifer, J. Keith Butters, Pearson Hunt. May-June 1951. p. 113-124.

Roadblocks in the Path of Accounting (financial statements). Arch Patton. September-October 1951. p. 110-119.

Inflation and Accounting. Thomas H. Sanders. May-June 1952. p. 50-58.

Depreciation Under the New Tax Law. Robert Eisner. January-February 1955. p. 66-74.

Showdown on Accounting Principles. Robert N. Anthony. May-June 1963. p. 99-106.

Financial Reporting and Disclosure Articles: Harvard Business Review

Accounting Improvement: How Fast, How Far? Leonard M. Savoie. July-August 1963. p. 144-160 (10 p).

Fit Your Fiscal Year to Your Business. Louis E. Newman. November-December 1964. p. 106-109.

Watch Your Minutes (information disclosure). Robert S. Holzman. March-April 1965. p. 162-171.

Corporate Disclosure/Insider Trading. Arthur Fleischer Jr. January-February 1967. p. 129-135.

Controversial Accounting Changes. David F. Hawkins. March-April 1968. p. 20-41 (11 p.).

Building a Corporate Financial Model. George W. Gershefsky. July-August 1969. p. 61-72.

Use LIFO to Offset Inflation. Ronald L. Copeland, Joseph W. Wojdak, John K. Shank. May-June 1971. p. 91-100.

Financial Reporting – By Whom? Walter F. Frese, Robert K. Mautz. March-April 1972. p. 6-140 (10 p.).

Financial Statements: Signposts as Well as Milestones. Henry B. Reiling, John C. Burton. November-December 1972. p. 45-54.

Annual Reports Don't Have to Be Dull. Fred C. Foy. January-February 1973. p. 49-58.

The FASB: Few Visible Means of Support. Lee J. Seidler. January-February 1974. p. 8-12.

The Expanding Scope of SEC Disclosure Laws. Joseph H. Flom, Peter A. Atkins. July-August 1974. p. 109-119.

Preparing for the Financial Accounting Revolution. Frank T. Weston. September-October 1974. p. 6-13 (4 p.).

Adjust Your Accounting for Inflation. Frank T. Weston. January-February 1975. p. 22-146 (6 p.).

Inflation Accounting: A Great Controversy. Richard F. Vancil. March-April 1976. p. 58-67.

The Chief Financial Officer as an Activist. Louis V. Gerstner, Helen M. Anderson. September-October 1976. p. 100-106.

Why We Should Account for Inflation. Thomas D. Flynn. September-October 1977. p. 145-157.

Managing (Small Business) Financial Statements – Image and Effect. James McNeill Stancill. March-April 1981. p. 180-202.

Facing Facts With Inflation Accounting. John Dearden. July-August 1981. p. 8-16.

Internal Uses of Accounting for Inflation. Cornelius J. Casey, Michael J. Sandretto. November-December 1981. p. 149-156.

New Balance Sheet for Managing Liquidity and Growth. Harry B. Ernst. March-April 1984. p. 122-136.

Toward the New Balance Sheet. David F. Hawkins. November-December 1984. p. 156-163.

Games Government Accountants Play. Robert N. Anthony. September-October 1985. p. 161-170.

Disclosure: Damned If You Do, Damned If You Don't. John Ruhnka, John W. Bagby. September-October 1986. p. 34-35.

We Don't Have the Accounting Concepts We Need. Robert N. Anthony. January-February 1987. p. 75-83.

The Mysterious Disappearance of Retained Earnings. Ben C. Ball, Jr. July-August 1987. p. 56-63.

Four Rules for Taking Your Message to Wall Street. Amy Hutton. May 2001. p. 125-132.

The Earnings Game. Harris Collingwood. June 2001. p. 65-74.

Tread Lightly Through These Accounting Minefields. H. David Sherman, David S. Young. July-August 2001. p. 129-135.

Corporate Budgeting Is Broken – Let's Fix It. Michael C. Jensen. November 2001. p. 94-101.

Financial Reporting and Disclosure Articles: Harvard Business Review

Why Good Accountants Do Bad Audits. Max H. Bazerman, George Loewenstein, Don A. Moore. November 2002. p. 96-103.

The Unexpected Benefits of Sarbanes-Oxley. Stephen Wagner, LeeDittmar. April 2006. p. 133-140.

Is It Fair to Blame Fair Value Accounting for the Financial Crisis? Robert C. Pozen. November 2009. p. 85-92.

Where Financial Reporting Still Falls Short. H. David Sherman, S. David Young. July-August 2016. p. 76-84.

"Over Time, the Market Will Demand This Information." Jack Brennan. January-February 2020. p. 56-57.

Overselling Sustainability Reporting. Kenneth P. Pucker. May-June 2021. p. 134-143.

How Financial Accounting Screws Up HR. Peter Cappelli. January-February 2023. p. 38-44.

See also financial reporting articles in other publications:

The Rise and Fall of Enron. C. William Thomas. *Journal of Accountancy*. April 2002. p. 41-48.

Is There a Gap in Your Knowledge of GAAP? Stephen R. Moehrle, Jennifer A. Reynolds-Moehrle, Wilbur L. Tomlinson. *Financial Analysts Journal.* September-October 2002. p. 43-47.

Accounting Valuation: Is Earnings Quality an Issue? Bradford Cornell, Wayne R. Landsman. Financial Analysts Journal. November-December 2003. p. 20-28.

Statement of Cash Flows: Time for Change. O. Whitfield Broome. Financial Analysts Journal. March-April 2004. p. 16-22.

What Analysts Need to Know About Accounting for Derivatives. Ira G. Kawaller. Financial Analysts Journal. March-April 2004. p. 24-30.

Interpretation and Use of Auditor Fee Disclosures. Denise Dickins, Julia Higgs. Financial Analysts Journal. May-June 2005. p. 96-102.

Value Destruction and Financial Reporting Decisions. John R. Graham, Campbell R. Harvey, Shina Rajgopal. *Financial Analysts Journal*. November-December 2006. p. 27-39.

FASB's Quick Fix for Pension Accounting is Only a First Step. C. Terry Grant, Gerry H. Grant, William R. Ortega. Financial Analysts Journal. March-April 2007. p. 21-35.

Did Fair-Value Accounting Contribute to the Financial Crisis? Christian Laux and Christian Leuz. Journal of Economic Perspectives. Winter 2010. p. 93-118.

Does IFRS Stand For InFormatioin RiSk? Ginny W. Frings, Michael C. Frings, M. Christian Mastilak. Financial Analysts Journal. May-June 2012. p. 17-21.

The Misrepresentation of Earnings. Ilia Dichev, John Graham, Campbell R. Harvey, Shiva Rajgopal. *Financial Analysts Journal*. January-February 2016. p. 22-35.

Accounting's Tower of Babel: Key Considerations in Assessing Non-GAAP Earnings. Jack Y. Ciesielski, Elaine Henry. Financial Analysts Journal. Third Quarter 2017. p. 34-50.

Hedge Funds Articles: Harvard Business Review

See also hedge fund articles in other publications:

Understanding and Monitoring the Liquidity Crisis Cycle. Richard Bookstaber. *Financial Analysts Journal.* September-October 2000. p. 17-22.

Hedge Fund Existential (good discussion of basics of what a hedge fund is and does). Richard Bookstaber. *Financial Analysts Journal*. September-October 2003. p. 19-23.

Hedge Funds and the Collapse of Long Term Capital Management. Franklin R. Edwards. *Journal of Economic Perspectives*. Spring 1999. p. 189-210.

Hedge Funds: What Do We Know? Franklin R. Edwards, Stav Gaon. *Journal of Applied Corporate Finance.* Fall 2003. p. 58-71.

Hedge Funds: Risk and Return. Burton G. Malkiel, Atanu Sana. Financial Analysts Journal. November-December 2005. p. 80-88.

Hedge Funds: Past, Present, and Future. René M. Stulz. Journal of Economic Perspectives. Spring 2007. p. 175-194.

Who Charges More: Hedge Funds or Mutual Funds? Mark Kritzman. Journal of Applied Corporate Finance. Winter 2008. p. 121-123.

Interest Rates and Inflation Articles: Harvard Business Review

The Federal Reserve System in Its Relation to Inflation and Deflation. Samuel W. Anderson. January 1924. p. 201-206.

Inflation and Life Insurance. Richard A. Lester. January 1934. p. 195-203.

Inflation and Price Control. Sidney Weintraub. Summer 1940. p. 429-436.

Wartime Inflation and Department Stores. Malcolm P. McNair. Autumn 1943. p. 40-53.

Western Europe's Attack on Inflation. Fred H. Klopstock. September-October 1948. p. 597-612.

The Economics and Politics of Money (inflation). G.L. Bach. March-April 1953. p. 84-96.

Is Long-Term Inflation Inevitable? Peter L. Bernstein. July-August 1957. p. 51-57.

Inflation in Perspective. G.L. Bach. January-February 1958. p. 99-110.

Inflation – Verdict of the Market Place. Robert S. Schultz. September-October 1959. p. 134-143.

Can We Stop Inflationary Wage Increases? Henry C. Wallich. January-February 1962. p. 6-161 (7 p).

Inflation: Danger Ahead? G.L. Bach. July-August 1964. p. 49-61.

Prepare Your Company for Inflation. Bernard A. Lietaer. September-October 1970. p. 113-125.

Who Benefits from a Floating Prime Rate? Dwight B. Crane, William L. White. January-February 1972. p. 121-129.

We Can Live With Inflation. Stefan H. Robock. November-December 1972. p. 20-151 (9 p.).

Adjust Your Accounting for Inflation. Frank T. Weston. January-February 1975. p. 22-146 (6 p.).

Immolation of Business Capital (relates to inflation). Alfred C. Neal. March-April 1978. p. 75-82.

Measuring Company Growth Capacity During Inflation. Alfred Rappaport. January-February 1979. p. 91-100.

Inflation-Proof Depreciation of Assets. Alan J. Auerbach, Dale W. Jorgenson. September-October 1980. p. 113-118.

Let's Stop Eating Our Seed Corn (deals with inflation). Lawrence Revsine. January-February 1981. p. 128-134.

Don't Let Inflation Get the Best of You. Neil C. Churchill. March-April 1982. p. 6-26 (only 9 p. long).

Measuring the Impact of Inflation on Working Capital. David D. Harrison, William H. Hernandez. January-February 1983. p. 28-31.

See also interest rate and inflation articles in other publications:

Real Interest Rates and the Savings and Loan Crisis: The Moral Hazard Premium. John B. Shoven, Scott B. Smart, Joel Waldfogel. Journal of Economic Perspectives. Winter 1992. p. 155-167.

Some Lessons from the Yield Curve. John Y. Campbell. Journal of Economic Perspectives. Summer 1995. p. 129-152.

Retrospectives: From Usury to Interest. Joseph Persky. Journal of Economic Perspectives. Winter 2007. p. 227-236.

Negative Real Interest Rates: The Conundrum for Investment and Spending Policies. Andre F. Perold. Financial Analysts Journal. March-April 2012. p. 6-12.

What Rate of Return Can You Reasonably Expect ... or What Can the Long Run Tell Us About the Short Run? Peter L. Bernstein. Financial Analysts Journal. January-February 2015. p. 35-42.

International Monetary Relations: Taking Finance Seriously. Maurice Obstfeld, Alan M. Taylor. *Journal of Economic Perspectives.* Summer 2077. p. 3-28.

The Safe Assets Shortage Conundrum. Ricardo J. Caballero, Emmanuel Farhi, Pierre-Olivier Gourinchas. *Journal of Economic Perspectives*. Summer 2077. p. 29-46.

Interest Rates and Inflation Articles: Harvard Business Review

Dealing with Monetary Paralysis at the Zero Bound. Kenneth Rogoff. Journal of Economic Perspectives. Summer 2077. p. 47-66.

Federal Budget Policy with an Aging Population and Persistently Low Interest Rates. Douglas W. Elmendorf, Louise M. Sheiner. *Journal of Economic Perspectives*. Summer 2077. p. 175-194.

International Finance Articles: Harvard Business Review

The Real Significance of Recent German Stock Exchange Quotations and Dividends. R.R. Kuczynski. October 1923. p. 23-27.

Clearing Off International Commercial Debts. Pierre Jolly. January 1935. p. 186-192.

The Capital Market and Recovery in Canada. Lloyd W. Sipherd. Summer 1936. p. 494-501.

Changing Conditions in World Capital Markets. Leo Grebler. Winter 1937. p. 189-202.

Stimulating Private Investment Abroad. M.C. Conick. November-December 1953. p. 104-112.

Devaluation of the Pound Sterling. Seymour E. Harris. November-December 1949. p. 781-790.

Prospects for Long-Term Foreign Investment. H.J. Dernburg. July-August 1950. p. 41-51.

Financing Overseas Expansion. John C. McLean. March-April 1963. p. 53-65.

Saints and Sinners in Foreign Investment. Raymond Vernon. May-June 1963. p. 146-161.

Negotiating Investment in Emerging Countries. Simon Williams. January-February 1965. p. 89-100.

Should Europe Restrict U.S. Investments? C.F. Karsten. September-October 1965. p. 53-61.

Opportunities in Foreign Bonds. Robert Garrett, Michael F.O. Harrit. November-December 1965. p. 73-80.

Financial Variables in International Business. Dean Throop Smith. January-February 1966. p. 93-104.

Analyzing Overseas Investments. Paul O. Gaddis. May-June 1966. p. 115-122.

How to Analyze Foreign Investment Climates. Robert B. Stobaugh Jr. September-October 1969. p. 100-108.

Managing Risks in Foreign Exchange. Bernard A. Lietaer. March-April 1970. p. 127-138.

Translating Foreign Currencies. Donald J. Hayes. January-February 1972. p. 6-159 (10 p.).

Incentives for Foreign Nationals. Milton L. Rock, C. Ian Sym-Smith. March-April 1973. p. 32-158 (9 p.).

A Buyer's Market in Eurodollars. Steven L. Davis. May-June 1973. p. 119-130.

Control Your Exposure to Foreign Exchange. Alan Teck. January-February 1974. p. 66-75.

Winning and Losing With European Acquisitions. John Kitching. March-April 1974. p. 124-136.

New Financial Priorities for Multi-National Companies. John T. Wooster, Richard G. Thoman. May-June 1974. p. 58-68.

Top Level Approach to the Foreign Exchange Problem. Robert K. Ankrom. July-August 1974. p. 79-90.

Guidelines for Multi-National Company Money Managers. Andreas L. Prindl. January-February 1976. p. 73-80.

You Can't Outguess the Foreign Exchange Market. William D. Serfass Jr. March-April 1976. p. 134-137.

Anticipate Your Long-Term Foreign Exchange Risks. Helmut Hagemann. March-April 1977. p. 81-88.

International Cash Management. John J. Dyment. May-June 1978. p. 143-150.

You're the Best Judge of Foreign Risks. Pravin Banker. March-April 1983. p. 157-165.

International Investments: Weighing the Incentives. Robert Weigand. July-August 1983. p. 146-152.

Volatile Exchange Rates Can Put Operations at Risk. Donald R. Lessard, John B. Lightstone. July-August 1986. p. 107-114.

International Finance Articles: Harvard Business Review

The Coming Third World Investment Revival. Gerald Pollio, Charles A. Riemenschneider. March-April 1988. p. 114-124.

Power Without Purpose: The Crisis of Japan's Global Financial Dominance. R. Taggart Murphy. March-April 1989. p. 71-83.

Global Finance and the Retreat to Managed Trade. David D. Hale. January-February 1990. p. 150-162.

British Privatization – Taking Capitalism to the People. John Moore. January-February 1992. p. 115-124.

Don't Give Up on Russia. Vladimir Kvint. March-April 1994. p. 62-74.

The Russian Investment Dilemma. Marshall J. Goldman. May-June 1994. p. 35-44.

Is Foreign Infrastructure Investment Still Risky? Louis T. Wells, Eric S. Gleason. September-October 1995. p. 44-55.

The Finance Function in a Global Corporation. Mihir A. Desai. July-August 2008. p. 108-112.

Investing in the Post-Recession World. Sage Newman, Cortney Rickert, Ross D. Schaap. January-February 2011. p. 150-155.

Mapping Frontier Economies. Aldo Musacchio, Eric Werker. December 2016. p. 40-48.

Choke Points. Henry Farrell, Abraham L. Newman. January-February 2020. p. 124-131

See also international finance articles in other publications:

The Great Divide and Beyond: Financial Architecture in Transition. Erik Berglof, Patrick Bolton. *Journal of Economic Perspectives*. Winter 2002. p. 77-100.

Corporate Governance Reforms in Continental Europe. Luca Enriques and Paolo Volpin. Journal of Economic Perspectives. Winter 2007. p. 117-140

Why Do Management Practices Differ Across Firms and Countries? Nicholas Bloom, John Van Reenen. Journal of Economic Perspectives. Winter 2010. p. 203-224.

An International Look at the Growth of Modern Finance. Thomas Philippon, Ariell Reshef. *Journal of Economic Perspectives*. Spring 2013. p. 73-96.

[The Journal of Applied Corporate Finance also has a number of articles on international finance.]

Investment Banking Articles: Harvard Business Review

Methods in the Distribution of Securities to Investors by an Originating House. (No named author.) October 1924. p. 104-112.

Specialization by a Small Investment Banking House. (No named author.) October 1924. p. 115-120.

The Establishment of a Bond Department in a Commercial Bank – 1928. (No named author.) October 1928. p. 87-96

The Position of the Commercial Bank in the Origination and Distribution of Securities. John Y. York Jr. July 1929. p. 445-452.

The Relationship of Syndicate Managers and Members (about investment banking). (No named author.) October 1929. p. 88-95.

Security Affiliates and Security Operations of Commercial Banks. Steven L. Osterweis. October 1932. p. 124-132.

The Market Action of New Issues – A Test of Syndicate Price Pegging. W.H. Steiner, Oscar Lasdon. April 1934. p. 339-344.

Security Affiliate vs. Private Investment Banker – A Study in Security Originations. Terris Moore. July 1934. p. 478-484.

Competitive Bidding in Sale of Securities. Sidney M. Robbins. September-October 1949. p. 646-664.

Competition in the Capital Markets. Paul L. Howell. May-June 1953. p. 83-93.

Public Offerings for Smaller Companies. Gerald A. Sears. September-October 1968. p. 112-120.

Investment Banking: Power Structure in Flux. Samuel L. Hayes III. March-April 1971. p. 136-152.

The Coming Reform on Wall Street. Donald E. Farrar. September-October 1972. p. 108-117.

Commercial vs. Investment Bankers. Hans H. Angermueller. September-October 1977. p. 132-144.

The Transformation of Investment Banking. Samuel L. Hayes III. January-February 1979. p. 153-170.

The Price of Wall Street's Power. Gautum Mukunda. June 2014. p. 70-78.

See also investment banking articles in other publications:

The How and Why of EVA® at CS First Boston. Alfred Jackson. Journal of Applied Corporate Finance. Spring 1996. p. 98-103.

Internet Investment Banking: The Impact of Information Technology on Relationship Banking. William J. Wilhelm Jr. Journal of Applied Corporate Finance. Spring 1999. p. 21-27.

Policy Watch: The Repeal of Glass-Steagall and the Advent of Broad Banking. James R. Barth, R. Dan Brumbaugh Jr., James A. Wilcox. *Journal of Economic Perspectives*. Spring 2000. p. 191-204.

Strategic Directions in Investment Banking —A Retrospective Analysis. Roy C. Smith. Journal of Applied Corporate Finance. Spring 2001. p. 111-123.

Investment Banking: Past, Present, and Future. Alan D. Morrison, William J. Wilhelm Jr. *Journal of Applied Corporate Finance*. Winter 2007. p. 42-54.

The End of "Soft Dollars"? John C. Bogle. Financial Analysts Journal. March-April 2009. p. 48-53.

The Failure Mechanics of Dealer Banks. Darrell Duffie. *Journal of Economic Perspectives*. Winter 2010. p. 51-72.

The Value of Reputation in Corporate Finance and Investment Banking (And the Related Roles of Regulation and Market Efficiency). Jonathan Macey. Journal of Applied Corporate Finance. Fall 2010. p. 18–29.

Who Should Hedge Tail Risk? Robert Letterman. Financial Analysts Journal. May-June 2011. p. 6-11.

Are Public Equity Markets Declining in Importance? Joshua Rosett, Richard Smith. Journal of Applied Finance. Issue 1, 2014. p. 6-13.

Reenergizing the Initial Public Offering Market. Jay R. Ritter. Journal of Applied Finance. Issue 1, 2014. p. 37-48.

Special Purpose Acquisition Companies (SPACs): What You Need to Know. Max H. Bazerman, Paresh Patel. July-August 2021. p. 102-111.

The Elements of Investment Income. Arthur Stone Dewing. April 1923. p. 300-307.

Going Value as an Element in the Valuation of Public Utility Properties. (No named author.) April 1923. p. 359-367.

Investment and the Industrial Cycle. Arthur Stone Dewing. October 1923. p. 1-12.

Financial Investigations of Industrials. F.G. Coburn. January 1924. p. 154-159.

Some Precedents in British Law and Practice for Safeguarding Securities. Andrew ten Eyck. July 1924. p. 385-397.

A Comparison of British and American Practice in Issuing Investment Securities. T.H. McKittrick. January 1925. p. 185-193.

Elements of Investment Safety. Vere A. Shaw. July 1925. p. 447-455.

Distribution of Securities in a Public Service Corporation. \((No named author.)\) January 1926. p. 223-230.

Function of the Reserve in Life Insurance (investment-related). Willis Hatfield Hazard. January 1930. p. 206-217.

Investment (long book review). Arthur V. Woodworth. January 1930. p. 235-241.

Are Foreign Securities Undervalued in the American Market? George Muchnic. April 1930. p. 289-295.

Interest Rates and Utility Stock Prices. Paul C. Cabot. July 1926. p. 431-438. *Investment Advice*. Minturn R, Sedgwick. July 1930. p. 468-473.

Control of the Security-Investments System. George W. Edwards. October 1933. p. 1-11.

Protective Committees for Security Holders. F.J. Lisman. October 1934. p. 19-32.

Stocks vs. Bonds as Life Insurance Investments During Depression. Harry G. Guthmann, Ernst A. Dauer. January 1935. p. 237-248.

The Waiting Period Under the Securities Act. George E. Bates. Winter 1937. p. 203-218.

Rail and Utility Investments Under Expanding Public Control. Nelson Lee Smith. Summer 1940. p. 397-409.

A Leaf from Investment History. R.W. Hidy. Autumn 1941. p. 65-74.

Effect of Taxation on Investment. Henry C. Wallich. Summer 1945. p. 442-450.

Outlets for Life Insurance Investment. Stahrl Edmunds. Summer 1947. p. 409-431.

National Association of Securities Dealers. Homer V. Charrington. November-December 1949. p. 741-759.

Formula Plans and the Institutional Investor. Sidney C. Cottle. July-August 1950. p. 84-96.

The Anatomy of Investment Decisions. Walter A. Heller. March-April 1951. p. 95-103.

Formula Plan Investing. Robert A. Warren. January-February 1953. p. 57-69.

Growth Companies vs. Growth Stocks. Peter L. Bernstein. September-October 1956. p. 87-98.

Dispute Over the Variable Annuity. Leonard E. Morrissey. January-February 1957. p. 75-84.

The Judgment Factor in Investment Decisions. Ross G. Walker. March-April 1961. p. 93-99.

Critical Examination of S.E.C. Proposals. Lee Silberman. November-December 1964. p. 121-132.

SEC and NYSE: Uneasy Partnership. Roland I. Robinson, Robert H. Bartell Jr. January-February 1965. p. 76-88.

Investment Analysis: Coping With Change. W.B. Hisrschmann, J.R. Brauweiler. May-June 1965. p. 62-72.

Art and Science of Competitive Bidding. Franz Edelman. July-August 1965. p. 53-66.

How to Improve Investment Decisions. James E. Fanning. January-February 1966. p. 156-168.

In Defense of Insider Trading. Henry G. Manne. November-December 1966. p. 113-122.

Investment Policies That Pay Off. David B. Herts. January-February 1968. p. 96-108.

Financial Paper: Variation on Themes of McLuhan. Gerald T. Dunne. May-June 1970. p. 90-96.

Outlook for the Securities Markets. William L. Cary, Walter Werner. July-August 1971. p. 16-161 (9 p.).

Watch Earnings, Not the Ticker Tape. Peter L. Bernstein. January-February 1973. p. 63-69.

The Risky Business of Diversification. Ralph Biggadike. May-June 1979. p. 103-111.

Portfolio Planning: Uses and Limits. Philippe Haspeslagh. January-February 1982. p. 58-73.

Does the Capital Asset Pricing Model Work? David W. Mullins Jr. January-February 1982. p. 105-114.

Does the Market Know Your Company's Real Worth? James McNeill Stancill. September-October 1982. p. 42-50.

Manage Beyond Portfolio Analysis. Richard G. Hamermesh, Roderick E. White. January-February 1984. p. 103-109.

The Folly of Stock Market Timing. Robert H. Jeffrey. July-August 1984. p. 102-110.

Profit Wonders, Investment Blunders. Harvey M. Wagner. September-October 1984. p. 121-135.

Stay Small or Get Huge – Lessons from Securities Trading. Lynn Feldman, Jack Stephenson. May-June 1988. p. 116-123.

The Smart Crash of October 19th. Avner Arbel, Steven Carvell, Erik Postnieks. May-June 1988. p. 124-136.

To Diversify or Not To Diversify. Constantinos C. Markides. November-December 1997. p. 93-99.

Negotiation? Auction? A Deal Maker's Guide. Guhan Subramanian. December 2009. p. 101-107.

Investing in the Post-Recession World. Sage Newman, Cortney Rickert, Ross D. Schaap. January-February 2011. p. 150-155.

The Sustainable Economy (about "socially responsible" investing). Yvon Chouinard, Jib Ellison, Rick Ridgeway. October 2011. p. 52-62.

See also investment principles articles in other publications:

October 1987 Stock Market Crash Task Force Report: The Reasoning Behind the Recommendations. Bruce Greenwald, Jeremy Stein. Journal of Economic Perspectives. Summer 1988. p. 3-23.

Comments on the 1987 Market Crash: Six Months After. Hayne Leland, Mark Rubinstein. Journal of Economic Perspectives. Summer 1988. p. 45-50.

Retrospectives: Animal Spirits. Roger Koppl. Journal of Economic Perspectives. Summer 1991. p. 203-210.

Policy Watch: Did NASDAQ Market Makers Implicitly Collude? William G. Christie, Paul H. Schultz. Journal of Economic Perspectives. Summer 1995. p. 199-208.

The Early History of Portfolio Theory: 1600 – 1960. Harry M. Markowitz. *Financial Analysts Journal.* July-August 1999. p. 5-16.

Measuring Returns on Investments in Collectibles. Benjamin J. Burton, Joyce P. Jacobsen. *Journal of Economic Perspectives*. Autumn 1999. p. 193-212.

Stock Market Wealth and Consumption. James M. Poterba. *Journal of Economic Perspectives*. Spring 2000. p. 99-118.

Market Microstructure: A Practitioner's Guide. Ananth Madhavan. Financial Analysts Journal. September-October 2002. p. 26-42.

Thoughts on the Future: Theory and Practice in Investment Management. Robert C. Merton. Financial Analysts Journal. January-February 2003. p. 17-23.

Thoughts on the Future: Life-Cycle Investing in Theory and Practice. Zvi Bodie. Financial Analysts Journal. January-February 2003. p. 24-29.

Cooperation versus Competition. Martin A. Nowak, Karl Sigmund, Martin Leibowitz. Financial Analysts Journal. July-August 2000. p. 13-22.

Wall Street Research: Will New Rules Change Its Usefulness? Leslie Boni, Kent L. Womack. Financial Analysts Journal. May-June 2003. p. 22-29.

A Century of Investors (history of investors 100 years ago vs. those today). Meir Statman, Financial Analysts Journal. May-June 2003. p. 52-59.

Irrational Optimism. Elroy Dimson, Paul Marsh, Mike Staunton. Financial Analysts Journal. January-February 2004. p. 15-25.

Value and Growth Investing: Review and Update. Louis K.C. Chan, Josef Lakonishok. Financial Analysts Journal. January-February 2004. p. 71-86.

Beyond Portfolio Theory? The Next Frontier. Keith Ambachtsheer. Financial Analysts Journal. January-February 2005. p. 15-24.

History Lessons for 21st Century Investment Managers. Paul McCulley. Financial Analysts Journal. March-April 2005. p. 19-24.

Value and Risk: Beyond Betas. Aswath Damodaran. Financial Analysts Journal. March-April 2005. p. 38-43.

Fundamental Indexation. Robert D. Arnott. Financial Analysts Journal. March-April 2005. p. 83-99.

The Economics of Short-Term Performance Obsession. Alfred Rappaport. Financial Analysts Journal. May-June 2005. p. 65-79.

The Future of Investment Management. Gary P. Brinson. Financial Analysts Journal. July-August 2005. p. 24-28.

Aristotle on Investment Decision Making. Abby Joseph Cohen. Financial Analysts Journal. July-August 2005. p. 29-41.

Alpha Hunters and Beta Grazers. Martin L. Leibowitz. Financial Analysts Journal. September-October 2005. p. 30-32.

Consistent Alpha Generation Through Structure. William H. Gross. Financial Analysts Journal. September-October 2005. p. 40-43.

The Relentless Rules of Humble Arithmetic. John C. Bogle. Financial Analysts Journal. November-December 2005. p. 22-34

Capital Ideas: From the Past to the Future. Peter L. Bernstein. Financial Analysts Journal. November-December 2005. p. 55-59.

Long-Term Return on the Original S&P 500 Companies. Jeremy J. Siegel, Jeremy D, Schwartz. Financial Analysts Journal. January-February 2006. p. 18-31.

Markets: Continuity and Change in the International Diamond Market.

Debora L. Spar. Journal of Economic Perspectives. Summer 2006. p. 195.208.

Life After the Big Board Goes Electronic. Paul L. Davis, Michael S. Pagano, Robert A. Schwartz. *Financial Analysts Journal*. September-October 2006. p. 14-20.

The Case Against Stock in Public Pension Plans. Lawrence N. Bader, Jeremy Gold. Financial Analysts Journal. January-February 2007. p. 55-62.

Future of Securities Markets: Competition or Consolidation? Hans R. Stoll. Financial Analysts Journal. November-December 2008. p. 15-26.

Opportunities for Patient Investors. Seth A. Klarman, Jason Zwieg. Financial Analysts Journal. September-October 2010. p. 18-28.

Another Clue to Volatility. Martin S. Fridson. Financial Analysts Journal. May-June 2011. p. 16-22.

The Winner's Game. Charles D. Ellis. *Financial Analysts Journal.* July-August 2011. p. 11-17.

Two Key Concepts for Wealth Management and Beyond. William Reichenstein, Stephen M. Horan, William W. Jennings. Financial Analysts Journal. January-February 2012. p. 14-22.

Murder on the Orient Express: The Mystery of Underperformance. Charles D. Ellis. Financial Analysts Journal. July-August 2012. p. 13-19.

Household Alpha and Social Security. Jason S. Scott. Financial Analysts Journal. September-October 2012. p. 6-10.

Do Financial Markets Reward Buying or Selling Insurance and Lottery Tickets? Antti Ilmanen. Financial Analysts Journal. September-October 2012. p. 26-36.

An Experienced View on Markets and Investing. Eugene F. Fama, Robert Litterman. Financial Analysts Journal. November-December 2012. p. 15-19.

Fewer, Richer, Greener: The End of the Population Explosion and the Future for Investors. Laurence B. Siegel. Financial Analysts Journal. November-December 2012. p. 20-37.

Capitalism and Financial Innovation. Robert J. Shiller. Financial Analysts Journal. January-February 2013. p. 21-25.

Finance: Function Matters, Not Size. John H. Cochrane. Journal of Economic Perspectives. Spring 2013. p. 29-50.

Moore's Law versus Murphy's Law: Algorithmic Trading and Its Discontents. Andrei A. Kirilenko, Andrew W. Lo. Journal of Economic Perspectives. Spring 2013. p. 51-72.

Asset Management Fees and the Growth of Finance. Burton G. Malkiel. *Journal of Economic Perspectives.* Spring 2013. p. 97-108.

The Investment Strategies of Sovereign Wealth Funds. Shai Bernstein, Josh Lerner, Antoinette Schoar. *Journal of Economic Perspectives*. Spring 2013. p. 219-238.

Retrospectives: John Maynard Keynes, Investment Innovator. David Chambers, Elroy Dimson. Journal of Economic Perspectives. Summer 2013. p. 213-228.

The Paradox of Wealth. William J. Bernstein. *Financial Analysts Journal*. September-October 2013. p. 18-25.

My Top 10 Peeves. Clifford S. Asness. Financial Analysts Journal. January-February 2014. p. 22-30.

Investing in Emotional Assets (Collectibles). Elroy Dimson, Christophe Spaenjers. *Financial Analysts Journal*. March-April 2014. p. 20-25.

The Rise and Fall of Performance Investing. Charles D. Ellis. Financial Analysts Journal. July-August 2014. p. 14-23.

The Not-So-Well-Known Three-and-One-Half-Factor Model. Roger Clarke, Harindra de Silva, Steven Thorley. *Financial Analysts Journal.* September-October 2014. p. 13-23.

Past, Present, and Future Financial Thinking. William F. Sharpe, Robert Litterman. Financial Analysts Journal. November-December 2014. p. 16-22.

Covered Call Strategies: One Fact and Eight Myths. Roni Israelov, Lars N. Nielsen. Financial Analysts Journal. November-December 2014. p. 23-31.

What Practitioners Need to Know ... About Time Diversification. Mark Kritzman. Financial Analysts Journal. January-February 2015. p. 29-34.

Two Key Concepts for Wealth Management and Beyond. William Reichenstein, Stephen M. Horan, William W. Jennings. Financial Analysts Journal. January-February 2015. p. 70-77.

The British Origins of the U.S. Endowment Model. David Chambers, Elroy Dimson. Financial Analysts Journal. March-April 2015. p. 10-14.

No Portfolio Is an Island. David M. Blanchett, Philip W. Straehl. Financial Analysts Journal. May-June 2015. p. 15-33.

The Asset Manager's Dilemma: How Smart Beta is Disrupting the Investment Management Industry. Ronald N. Kahn, Michael Lemmon. Financial Analysts Journal. January-February 2016. p. 15-20.

Power Laws in Economics: An Introduction (has some stock market content). Xavier Gabaix. Journal of Economic Perspectives. Winter 2016. p. 185 – 206.

Fees Eat Diversification's Lunch. William W. Jennings, Brian C. Payne. Financial Analysts Journal. March-April 2016. p. 31-40.

Lease Financing Articles: Harvard Business Review

Sale and Lease-Back of Corporate Property. William L. Cary. March-April 1949. p. 151-164.

Trend to Fleet Leasing. John W. Rollins. July-August 1954. p. 108-114.

Pros and Cons of Leasing Equipment. Frank K. Griesinger. March-April 1955. p. 75-89.

Illusion in Lease Financing. Donald R. Gant. March-April 1959. p. 121-142.

The Financial Community Looks at Leasing. Richard F. Vancil, Robert A. Anthony. November-December 1959. p. 113-130.

Lease or Borrow – New Method of Analysis. Richard F. Vancil. September-October 1961. p. 122-136.

Lease or Borrow – Steps in Negotiation. Richard F. Vancil. November-December 1961. p. 138-159 (16 p.).

The Case Against Capitalizing Leases. Donald C. Cook. January-February 1963. p. 145-161.

See also lease financing articles in other publications:

Leveraged Buyouts Articles: Harvard Business Review

Financing a Leveraged Buy-Out Through the Acquired Assets. Frederick S. Gilbert Jr. July-August 1978. p. 8-16 (3 p.).

No More Cozy Management Buyouts. Louis Lowenstein. January-February 1986. p. 147-156.

LBOs for Smaller Companies. James McNeill Stancill. January-February 1988. p. 18-23.

Early Returns on LBOs. John Kitching. November-December 1989. p. 74-81.

Crime? Greed? Big Ideas? What Were the '80s About? (deals with junk bonds, leveraged buyouts, hostile takeovers). William Taylor. January-February 1992. p. 32-45.

Rehabilitating the Leveraged Buyout. Carl W. Kester, Timothy A. Luehrman. May-June 1995. p. 119-130.

See also LBO articles in other publications:

Leveraged Buyouts and Private Equity. Steven N. Kaplan, Per Stromberg. *Journal of Economic Perspectives*. Winter 2009. p. 121-146.

[The Journal of Applied Corporate Finance also has a number of articles on leveraged buyouts.]

Marketing and Finance Articles: Harvard Business Review

Assessing the Long-Term Value of Advertising. Nariman K. Dhalla. January-February 1978. p. 87-95.

Must Finance and Strategy Clash? (deals with complementary aspects of finance and marketing). Patrick Barwise, Paul R. Marsh, Robin Wensley. September-October 1989. p. 85-90.

Hedging Customers (deals with treating customers like assets in a portfolio). Ravi Dhar, Rashi Glazer. May 2003. p. 86-92.

Competing Against Free. David J. Bryce, Jeffrey H. Dyer, Nile W. Hatch. June 2011. p. 104-111.

Bet on One Big Idea – Or Diversify? Toby E. Stewart, Jonathan Lewis, Colin Hill. November 2013. p. 131-135.

Profits at the Bottom of the Pyramid. Erik Semanis, Duncan Duke. October 2014. p. 86 – 93.

Don't Let Big Data Bury Your Brand. Peter Horst, Robert Duboff. November 2015. p. 78-86.

The Elements of Value. Eric Almquist, John Senior, Nicolas Bloch. September 2016. p. 47-53.

What's the Value of a Like? Leslie K. John, Daniel Mochon, Oliver Emrich, Janet Schwatrz. March-April 2017. p. 108-115.

Linear Thinking in a Nonlinear World. Bart de Langhe, Stefano Pontoni, Richard Larrick. May-June 2017. p. 130-139.

The Good-Better-Best Approach to Pricing. Mohammed Rafi. September-October 2018. p. 106-115.

Are You Undervaluing Your Customers? Rob Markey. January-February 2020. p. 42-50.

Pricing Policies That Protect Your Brand. Ayelet Israeli, Eugene F. Zelek, Jr. March-April 2020. p. 76-83.

The Pitfalls of Pricing Algorithms. Marco Bertini, Oded Koenigsberg. September-October 2021. p. 74-83.

Expand Your Pricing Paradigm. Rafi Mohammed. January-February 2023. p. 66-75.

How Brand Building and Performance Marketing Can Work Together. Jim Stengel, Cait Lamberton, Ken Favaro. May-June 2023. p. 124-135.

The Resale Revolution. Thomas J. Robertson. November-December 2023. p. 82-91.

A Step-By-Step Guide to Real-Time Pricing. Marshall Fisher, Santiago Gallino, Jun Li. November-December 2023. p. 92-101.

See also marketing & finance articles in other publications:

Is A Better than B? How Affect Influences the Marketing and Pricing of Financial Securities. James Ang, Ashley Chua, Danling Jiang. Financial Analysts Journal. November-December 2010. p. 40-54.

Building a Bridge Between Marketing and Finance. Ryan Barker, Greg Milano. *Journal of Applied Corporate Finance*. Spring/Summer 2018. p. 29-39.

Mergers and Acquisitions Articles: Harvard Business Review

The Railroad Consolidation Plan (mergers). William J. Cunningham. October 1922. p. 50-63.

The Problem of Railroad Consolidations. John E. Oldham. January 1923. p. 139-153.

The Utilization of an Acquired Competitive Brand (deals with mergers). (No named author.) July 1923. p. 499-502.

The Subsidiary Corporation – Its Use and Abuse. (No named author.) January 1929. p. 248-254.

The Economic and Financial Results of British Railway Consolidation – Their Guide to American Policy. C.E.R. Sherrington. July 1929. p. 395-405.

The Effect of the Subsidiary Corporation on the Parent. (No named author.) July 1929. p. 496-504.

Mergers in the Cotton Industry. Edmund P. Learned. July 1930. p. 501-512.

Taxes and Mergers. J.Keith Butters, John Lintner. March-April 1951. p. 69-81.

The Current Merger Movement Analyzed. A.D.H. Kaplan. May-June 1955. p. 91-98.

Premeditated Merger. George D. McCarthy. January-February 1961. p. 74-82.

Mergers and Acquisitions. B.R. Wakefield. September-October 1965. p. 6-84 (9 p.).

P/E Analysis in Acquisition Strategy. Donald J.Smalter, Roderic C. Lancey. November-December 1966. p. 85-95.

Strategy for Divestments. Arthur Bettauer. March-April 1967. p. 116-124.

Tactics of Cash Takeover Bids. Samuel L. Hayes III, Russell A. Taussig. March-April 1967. p. 135-148.

Why Do Mergers Miscarry? John Kitching. November-December 1967. p. 84-101.

Compatibility in Corporate Marriages. Richard E. Davis. July-August 1968. p. 86-93.

How to Sell Your Company. Richard M. Hexter. September-October 1968. p. 61-77.

How to Acquire a Company. Willard F. Rockwell Jr. September-October 1968. p. 121-132.

After The Acquisition: Continuing Challenges. Charles M. Leighton, Robert G. Tod. March-April 1969. p. 90-102.

What Future for the Conglomerate? Daniel T. Carroll. May-June 1969. p. 4-168 (8 p.).

Is Your Company a Take-Over Target?. Jack O. Vance. May-June 1969. p. 93-98.

Mergers Under Scrutiny. Louis W. Stern. July-August 1969. p. 18-163 (14 p.).

Control Postmerger Change. Frederick Wright Searby. September-October 1969. p. 4-11.

Peril-Point Acquisition Prices. John F. Crowther. September-October 1969. p. 58-62.

Corporate Growth Through Internal Spin-Outs. Mack Hanan. November-December 1969. p. 55-67.

How to Face Being Taken Over. John L. Handy. November-December 1969. p. 109-112.

The Financial Realities of Mergers. John S. R. Shad. November-December 1969. p. 133-147.

Master Plan for Merger Negotiations. Gary E. MacDougal, Fred V. Malek. January-February 1970. p. 71-82.

Contingent Payouts Cut Acquisition Risks. W. Robert Reum, Thomas A. Steele III. March-April 1970. p. 83-91.

A Psychologist Diagnoses Merger Failures. Harry Levinson. March-April 1970. p. 139-147.

Plan to Integrate Your Acquisitions. Robert A. Howell. November-December 1970. p. 66-76.

Mergers and Acquisitions Articles: Harvard Business Review

New Emphasis on Divestment Opportunities. Robert H. Hayes. July-August 1972. p. 55-64.

Dinosaurs Among the Bears and Bulls (deals with acquisitions to diversify). Theodore Levitt. January-February 1975. p. 41-53.

To Counter Tender Offers, TLC for Shareholders. William J. Robinson. January-February 1976. p. 8-12.

Purchased Affection: A Primer on Cash Tender Offers. Raymond Stroubh. July-August 1976. p. 71-91.

Pointers in Defending Against a Cash Take-Over Bid. Harries-Clichy Peterson. November-December 1976. p. 12-16.

Diversification via Acquisition: Creating Value. Malcolm S. Salter, Wolf A. Weinhold. July-August 1978. p. 166-176.

Strategic Analysis for More Profitable Acquisitions. Alfred Rappaport. July-August 1979. p. 99-110.

Choosing Compatible Acquisitions. Malcolm S. Salter, Wolf A. Weinhold. January-February 1981. p. 117-127.

Cutting Companies Down to Size. Milton C. Lauenstein. September-October 1984. p. 6-13.

Takeovers: Folklore and Science. Michael C. Jensen. November-December 1984. p. 109-121.

Hostile Takeovers: What Should Be Done? Ralph S. Saul. September-October 1985. p. 18-24.

Takeovers, Last Chance for Self-Restraint. Joseph G. Hogg III. November-December 1985. p. 30-40.

Acquisitions: The Process Can Be a Problem. David B. Jemison, Sim B. Sitkin. March-April 1986. p. 107-116.

Corporate Raiders: Head 'Em Off at Value Gap. William E. Fruhan Jr. July-August 1988. p. 63-68.

Beyond Vertical Integration – The Rise of the Value Adding Partnership. Russell Johnston, Paul R. Lawrence. July-August 1988. p. 94-101.

Joint Ventures: Saving the Soviets from Perestroika. Jeffrey M. Hertzfeld. January-February 1991. p. 80-91.

Beyond Takeovers: Politics Comes to Corporate Control. John Pound. March-April 1992. p. 83-93.

Why ICI Chose to De-Merge. Geoffrey Owen, Trevor Harrison. March-April 1995. p. 133-142.

Use Joint Ventures to Ease the Pain of Restructuring. Ashish Nanda, Peter J. Williamson. November-December 1995. p. 119-128.

Growth Through Acquisitions: A Fresh Look. Patricia L. Anslinger, Thomas E. Copeland. January-February 1996. p. 126-135.

Are You Paying Too Much for That Acquisition? Robert G. Eccles, Kersten L. Lanes, Thomas C. Wilson. July-August 1999. p. 136-146.

Making Mergers Succeed. Dennis Carey. May-June 2000. p. 145-154. *Stock or Cash* (deals with mergers). Alfred Rappaport, Mark L. Sironer. November-December 1999. p. 147-158.

The Fine Art of Friendly Acquisition. Robert J. Aiello, Michael D. Watkins. November-December 2000. p. 100-107.

Not All Mergers & Acquisitions Are Alike – And That Matters. Joseph L. Bower. March 2001. p. 92-101.

Divestiture: Strategy's Missing Link. Lee Danikoff, Tim Koller, Antoon Schneider. May 2002. p. 75-83.

Mergers & Acquisitions Need Not Be a Loser's Game. Larry Seldin, Geoffrey Colvin. June 2003. p. 70-79.

Launching a World-Class Joint Venture (deals with joint ventures and mergers). James Bramford, David Ernst, David G. Fubini. February 2004. p. 90-100.

When to Walk Away From a Deal (deals with mergers). Geoffrey Cullinan, Jean-Marc LeRoux, Rolf-Magnus Weddigen. April 2004. p. 96-104.

When to Ally and When to Acquire (deals with joint ventures and mergers). Jeffrey H. Dyer, Prashant Kale, Harbir Singh. July-August 2004. p. 108-115.

Rules to Acquire By. Bruce Nolop. September 2007. p. 129-139.

Mergers and Acquisitions Articles: Harvard Business Review

How the Best Divest. Michael C. Mankins, David Harding, Rolf-Magnus Weddigen. October 2008. p. 92-99.

How Emerging Giants Are Rewriting the Rules of M&A. Nirmayla Kumar. May 2009. p. 115-121.

Mergers That Stick. Rosabeth Moss Kanter. October 2009. p. 121-125.

Don't Integrate Your Acquisitions, Partner With Them. Prashant Kale, Harbir Singh, Anand P. Raman. December 2009. p. 109-115.

How China Reset Its Global Acquisition Agenda. Peter J. Williamson, Anand P. Raman. April 2011. p. 109-114.

The Merger Dividend (deals with the benefits that mergers create for management). Ron Ashkenas, Suzanne Francis, Rick Heinick. July-August 2011. p. 126-133.

M&A: The One Thing You Need to Get Right. Roger L. Martin. June 2016. p. 42-48.

Surviving M(ergers) & A(quisitions). Mitchel Lee Marks, Philip Mirvis, Ron Ashkenas. March-April 2017. p. 145-149.

See also mergers and acquisitions articles in other publications:

Horizontal Mergers: Triage and Treatment. Franklin M. Fisher. Journal of Economic Perspectives. Autumn 1987. p. 23-40.

Horizontal Merger Policy: Problems and Changes. Richard Schmalensee. Journal of Economic Perspectives. Autumn 1987. p. 41-54.

Symposium on Takeovers. Hal R. Varian. *Journal of Economic Perspectives*. Winter 1988. p. 3-5.

Value Maximization and the Acquisition Process. Andrei Shleifer, Robert W. Vishny. *Journal of Economic Perspectives*. Winter 1988. p. 7-20.

Takeovers: Their Causes and Consequences. Michael C. Jensen. *Journal of Economic Perspectives.* Winter 1988. p. 21-48.

The Market for Corporate Control: The Empirical Evidence Since 1980. Gregg A. Jarrell, James A. Brickley, Jeffry M. Netter. *Journal of Economic Perspectives*. Winter 1988. p. 49-68.

Corporate Takeovers: The Efficiency Arguments. F. M. Scherer. Journal of Economic Perspectives. Winter 1988. p. 69-82.

Corporate Diversification. Cynthia A. Montgomery. *Journal of Economic Perspectives*. Summer 1994. p. 163-178.

New Evidence and Perspectives on Mergers. Gregor Andrade, Mark Mitchell, Erik Stafford. *Journal of Economic Perspectives*. Spring 2001. p. 103-120.

Corporate Governance and Merger Activity in the United States: Making Sense of the 1980s and 1990s. Bengt Holmstrom, Steven N. Kaplan. Journal of Economic Perspectives. Spring 2001. p. 121-144.

Mutual Funds Articles: Harvard Business Review

Some Management Problems of Investment Trusts. Edward Maitland Campbell. April 1924. p. 296-302.

American Investment Trusts. Russell D. Kilborne. January 1925. p. 160-170.

Types of Investment Trust Collateral and Securities. (No named Author.) January 1927. p. 207-212.

The Investment Trusts (mutual funds) *in America – A Three-Year Record.* Joseph A. Thomas. October 1930. p. 11-17.

Reporting Investment Trust Income. John S. McMartin. July 1931. p. 491-502.

Investment Trusts (mutual funds). Arthur Stone Dewing. October 1931. p. 15-23.

Commingled Trust Funds. Edward L. Clifford. January 1933. p. 253-260.

Mutual Investment Funds. William D. Carter. November-December 1949. p. 715-740.

Investment Companies: Closed-End versus Open-End. James A. Close. May-June 1951. p. 25-36.

How to Rate Management of Investment Funds. Jack L. Treynor. January-February 1965. p. 63-75.

Can Mutual Funds Outguess the Market? Jack L. Treynor, Kay K. Mauzy. July-August 1966. p. 131-136.

See also mutual fund articles in other publications:

Anomalies: Closed-End Mutual Funds. Charles M.C. Lee, Andrei Shleifer, Richard H. Thaler. *Journal of Economic Perspectives*. Autumn 1990. p. 153-164.

Protecting Fund Shareholders From Costly Share Trading. Gary L. Gastineau, Financial Analysts Journal. May-June 2004. p. 22-32.

The Mutual Fund Industry 60 Years Later: For Better or Worse? John C. Bogle. Financial Analysts Journal. January-February 2005. p. 29-33.

Are Active Management Fees Too High? Richard M. Ennis. Financial Analysts Journal. September-October 2005. p. 44-51.

Fundamentally Flawed Indexing. Andre F. Perold. Financial Analysts Journal. November-December 2007. p. 31-37.

Who Charges More: Hedge Funds or Mutual Funds? Mark Kritzman. Journal of Applied Corporate Finance. Winter 2008. p. 121-123.

Most Likely to Succeed: Leadership in the Fund Industry. Robert Pozen, Theresa Hamacher. Financial Analysts Journal. November-December 2011. p. 21-27.

The Arithmetic of "All-In" Investment Expenses. John C. Bogle. Financial Analysts Journal. January/February 2014. p. 13-21.

The Index Mutual Find: 40 Years of Growth, Change, and Challenge. John C. Bogle. Financial Analysts Journal. January-February 2016. p. 9-13.

Deactivating Active Share. Andrea Frazzini, Jacques Friedman, Lukasz Pomorski. Financial Analysts Journal. March-April 2016. p. 14-21.

The Evolution and Success of Index Strategies in Exchange-Traded Funds (EFFs). Joanne M. Hill. Financial Analysts Journal. September-October 2016. p. 8-13.

Exchange-Traded Funds 101 for Economists. Martin Lettau, Ananth Madhavan. Journal of Economic Perspectives. Winter 2018. p. 135-154.

Not-for-Profit Finance Articles: Harvard Business Review

How Chicago Is Attempting to Solve Its Traction (public transit) Problem. Henry P. Bruner. July 1931. p. 456-473.

Financial Arrangements of the Chicago Traction Plan. Harry G. Guthmann. July 1931. p. 474-480.

Let's Solve the Endowment Crisis. Charles D. Ellis. March-April 1970. p. 92-102.

The Hospital Capital Crisis: Issues for Trustees. Charles Bradford, George Caldwell, Jeff Goldsmith. September-October 1982. p. 56-68.

Charities Need a Bottom Line, Too. Philip D. Harvey, James D. Snyder. January-February 1987. p. 14-22.

What Business Can Learn from Nonprofits. Peter F. Drucker. July-August 1989. p. 88-93.

Should Nonprofits Seek Profits? William Foster, Jeffrey Bradach. February 2005. p. 92-100.

The For-Benefit Enterprise. Heerad Sabeth. November 2011. p. 98-104.

A New Approach to Funding Social Enterprises. Antony Bugg-Levine, Bruce Kogut, Nalin Kulatilaka. January-February 2012. p. 118-123.

Making Sustainability Profitable. Knut Haanades, David Michael, Jeremy Jurgens, Subramanian Rangan. March 2013. p. 110-115.

See also non-profit articles in other publications:

The Market for Charitable Giving. John A. List. Journal of Economic Perspectives. Spring 2011. p. 157-180.

Performance Measurement for Nonprofits. David M. Glassman, Kathy Spahn. Journal of Applied Corporate Finance. Spring 2012. p. 72-77.

How Food Banks Use Markets to Feed the Poor. Canice Prendergast. Journal of Economic Perspectives. Fall 2017. p. 145-162.

Pensions and Retirement Savings Articles: Harvard Business Review

Company Annuity Plans and the Federal Old Age Benefit Plan. M.B. Folsom. Summer 1936. p. 414-424.

Pensions for Executives. John Calhoun Baker. Spring 1940. p. 309-321.

Employer Initiative in Pension Programs. Edward L. Schwartz. May-June 1950. p. 59-70.

Accounting for the Cost of Pensions – A Lien on Production: Part I. Arthur H. Dean. July-August 1950. p. 25-40.

Accounting for the Cost of Pensions – A Lien on Production: Part II. Arthur H. Dean. September-October 1950. p. 102-122.

Pension Plans – Check List for Administrators. Jules L. Justin. November-December 1950. p. 114-122.

A Better Pension Program. C.R. Henderson. January-February 1952. p. 62-74.

A New Pension Plan. R. Minturn Sedgwick. January-February 1953. p. 70-82.

Executives' Finacial Preparation for Retirement. Harold R. Hall. January-February 1953. p. 83-96.

Cost-of-Living Pension Plan. Geoffrey N. Calvert. September-October 1954. p. 101-109.

Key Questions in Pension Fund Investment. Willis D. Gradison Jr. July-August 1955. p. 84-90.

OASI – Impact on Private Pension Plans. Samuel N. Ain. May-June 1956. p. 101-108.

Financing Pension Benefits. Laurence J. Ackerman. September-October 1956. p. 63-74.

Comparing Pension Costs. Henry W. Otis. July-August 1957. p. 58-66 (9 p.).

Common Stocks and Pension Fund Investing. Paul L. Howell. November-December 1958. p. 92-102.

What Can We Expect from Pensions? Daniel W. Holland. July-August 1959. p. 125-140.

Pension Funds in the Securities Markets. Victor L. Andrews. November-December 1959. p. 90-102.

Multi-Employer Pension Funds and Labor Mobility. Robert C. Miljus, Alton C. Johnson. September-October 1963. p. 147-161.

The President's Stake in Pension Planning. George H. Foote, David J. McLaughlin. September-October 1965. p. 91-106.

ABCs of Pension Funding. Charles L. Trowbridge. March-April 1966. p. 115-126.

Let's Keep Our Dual Retirement System. Robert C. Tyson. March-April 1968. p. 2-168 (12 p.).

Danger Ahead for Pension Funds. Charles D. Ellis. May-June 1971. p. 50-56.

Caution on Pension ROI Assumptions. Charles D. Ellis. July-August 1972. p. 6-146 (8 p.).

Progressive Approach to Pension Funding. Preston C. Bassett. November-December 1972. p. 125-135.

Can Private Pension Plans Deliver? Robert D. Paul. September-October 1974. p. 22-166 (9 p.).

Responding to the Pension Reform Law. Donald G. Carlson. November-December 1974. p. 133-144.

New Pension Option for High Level Managers. Donald F. Stout. September-October 1976. p. 128-132.

Risk vs. Return in Pension Fund Investment. Irwin Tepper. March-April 1977. p. 100-107.

Team Management of Pension Money. Glenn H. Kent. May-June 1979. p. 162-167.

How to Manage Pension Plans in Mergers. Myles Margady. July-August 1979. p. 40-48.

Pension Plan Sponsors: Monitor Yourselves. Myron D. Stolte. March-April 1981. p. 136-143.

Pensions and Retirement Savings Articles: Harvard Business Review

Defusing the Pension Liability Bomb. Harry E. Figgie Jr. November-December 1981. p. 157-163.

The Right Way to Manage Your Pension Fund. Robert D. Arnott, Peter L. Bernstein. January-February 1988. p. 95-103.

Reckoning With the Pension Fund Revolution. Peter F. Drucker. March-April 1991. p. 106-114.

Can Pension Funds Lead the Ownership Revolution? Ira M. Millstein, Sarah A. B. Teslik, Michael T. Jacobs, John Pound, Dale M. Hanson, Jonathan P. Charkham, Stephen B. Timbers, Martin Lipton, Steven A. Rosenblum, Howard D. Sherman, Elizabeth Holtzman, Elmer W. Johnson.May-June 1991. p. 166-183.

Pension Roulette: Have You Bet Too Much on Equities? G. Bennett Stewart III. June 2003. p. 104-109.

The Crisis in Retirement Planning. Robert C. Merton. July-August 2014. p. 42-50.

See also pension articles in other publications:

Pension Deficits: An Unnecessary Evil. Lawrence N. Bader. Financial Analysts Journal. May-June 2004. p. 15-21.

Retirement Income Guarantees Are Expensive. Don Ezra. Financial Analysts Journal. November-December 2005. p. 74-77.

Why We Need a Pension Revolution. Keith Ambachtsheer. Financial Analysts Journal. January-February 2007. p. 21-25.

Defined-Benefit and Defined-Contribution Plans of the Future. Don Ezra. Financial Analysts Journal. January-February 2007. p. 26-29.

Don't Kill the Golden Goose! Saving Pension Plans. M. Baron Waring and Laurence B. Siegel. Financial Analysts Journal. January-February 2007. p. 31-45.

Why Not Trade Pension Claims? Bernard Dumas and Juerg Syz. Financial Analysts Journal. January-February 2007. p. 46-54.

The Case Against Stock in Public Pension Plans. Lawrence N. Bader, Jeremy Gold. Financial Analysts Journal. January-February 2007. p. 55-62.

FASB's Quick Fix for Pension Accounting is Only a First Step. C. Terry Grant, Gerry H. Grant, William R. Ortega. Financial Analysts Journal. March-April 2007. p. 21-35.

Are You Sure You're Saving Enough for Retirement? Jonathan Skinner. Journal of Economic Perspectives. Summer 2007. p. 59-80.

Heuristics and Biases in Retirement Savings Behavior. Shlomo Benartzi and Richard Thaler. Journal of Economic Perspectives. Summer 2007. p. 81-104.

What Ails Public Pensions? Richard M. Ennis. Financial Analysts Journal. November-December 2007. p. 38-43.

Guaranteed Trouble: The Economic Effects of the Pension Benefit Guaranty Corporation. Jeffrey R. Brown. Journal of Economic Perspectives. Winter 2008. p. 177-198.

Designing a Defined-Contribution Plan: What to Learn From Aircraft Designers. David Blake, Andrew Cairns, Kevin Dowd. Financial Analysts Journal. January-February 2009. p. 37-42.

The Liabilities and Risks of State-Sponsored Pension Plans. Robert Novy-Marx, Joshua D. Rauh. *Journal of Economic Perspectives*. Fall 2009. p. 191-210.

What the Stock Market Decline Means for the Financial Security and Retirement Choices of the Near-Retirement Population. Alan L. Gustman, Thomas L. Steinmeier and Nahid Tabatabai. *Journal of Economic Perspectives*. Winter 2010. p. 161-182.

The Composition and Drawdown of Wealth in Retirement. James Poterba, Steven Venti, David Wise. *Journal of Economic Perspectives*. Fall 2011. p. 95-118.

Mandatory Retirement Savings. Meir Statman. Financial Analysts Journal. May-June 2013. p. 14-18.

A Pension Promise to Oneself. Stephen C. Sexauer and Laurence B. Siegel. Financial Analysts Journal. November-December 2013. p. 13-32.

In Search of the Liability Asset. Richard Bookstaber, Jeremy Gold. Financial Analysts Journal. January-February 2015. p. 18-28.

Pensions and Retirement Savings Articles: Harvard Business Review

Thoughts on the Future: Life-Cycle Investing in Theory and Practice. Zvi Bodie. Financial Analysts Journal. January-February 2015. p. 43-48.

Why We Need a Pension Revolution. Keith Ambachtsheer. Financial Analysts Journal. January-February 2015. p. 49-53.

Defined-Benefit and Defined-Contribution Plans of the Future. Don Ezra. Financial Analysts Journal. January-February 2015. p. 56-60.

The Longevity Annuity: An Annuity for Everyone? Jason S. Scott. Financial Analysts Journal. January-February 2015. p. 61-69.

Making Retirement Income Last a Lifetime. Stephen C. Sexauer, Michael W. Peskin, Daniel Cassidy. Financial Analysts Journal. January-February 2015. p. 79-89.

How Public Pension Plans Can (and Why They Shouldn't) Ignore Financial Economics. Lawrence N. Bader. Financial Analysts Journal. September-October 2015. p. 14-16.

It's Time to Retire Ruin (Probabilities). Moshe A. Milevsky. Financial Analysts Journal. March-April 2016. p. 8-12.

Most People Need Longevity Insurance Rather Than an Immediate Annuity. Don Ezra. Financial Analysts Journal. March-April 2016. p. 23-29.

[The Journal of Applied Corporate Finance also has a number of articles on pension plans.]

Private Equity Articles: Harvard Business Review

Exempt Offerings: Going Public Privately. Jerry L. Arnold. January-February 1985. p. 16-30.

Does Privatization Serve the Public Interest? John B. Goodman, Gary W. Loverman. November-December 1991. p. 26-38.

Value Acceleration: Lessons from Private Equity. Paul Rogers, Tom Holland, Dan Haas. June 2002. p. 94-100.

Give My Regards to Wall Street (deals with private equity). Mark L. Frigo, Joel Litman. February 2004. p. 43-51.

The Strategic Secret of Private Equity. Felix barb er, Michael Goold. September 2007. p. 53-61.

If Private Equity Sized Up Your Business. Robert C. Pozen. November 2007. p. 78-87.

The Truth About Private Equity Performance. Oliver Gottschalg; Ludovic Phalippou. December 2007. p. 17-20.

How I Did It: Tilray's CEO on Becoming the First Mover in a Controversial Industry. Brendan Kennedy. March-April 2020. p. 33-37.

It's Time to Replace the Public Corporation. Roger L. Martin. January-February 2021. p. 34-42.

The CEO of New Mountain Capital on Using PE (Private Equity) Management to Ignite Growth. Steve Klinsky. May-June 2022. p. 35-39.

Private Equity Should Take the Lead in Sustainability. Robert G. Eccles, Vinay Shandal, David Young, Benedicte Montgomery. July-August 2022. p. 82-91.

Private Equity Needs a New Talent Strategy. Ted Bililies. November-December 2023. p. 132-140.

See also private equity articles in other publications:

Leveraged Buyouts and Private Equity. Steven N. Kaplan, Per Stromberg. *Journal of Economic Perspectives*. Winter 2009. p. 121-146.

Beware of Venturing Into Private Equity. Ludovic Phalippou. Journal of Economic Perspectives. Winter 2009. p. 147-166.

[Journal of Applied Corporate Finance also has a number of articles on private equity.]

Real Options Articles: Harvard Business Review

How to Redeploy Assets. Richard H. Hillman. November-December 1971. p. 95-103.

Today Options for Tomorrow Growth. Carl W. Kester. March-April 1984. p. 153-160.

The Options Approach to Capital Investment (deals with real options). Avinash K. Dixit, Robert S. Pindyck. May-June 1995. p. 105-115.

Investment Opportunities as Real Options: Getting Started on the Numbers. Timothy A. Luehrman. July-August 1998. p. 51-67.

Strategy as a Portfolio of Real Options. Timothy A. Luehrman. September-October 1998. p. 89-99.

Displaced Decisions: Aligning Strategy With the Financial Markets. Martha Amram, Nalin Kulatilaka. January-February 1999. p. 95-104.

Unreal Options. Nicholas G. Carr. December 2002. p. 22.

A Real-World Way to Manage Real Options. Tom Copeland, Peter Tufano. March 2004. p. 90-99.

Making Real Options Really Work. Alexander B. Van Patten, Ian C. MacMillan. December 2004. p. 134-141.

Option Games (deals with real options). Nelson Ferreira, Jayanti Kar, Lenos Trigeorgis. March 2009. p. 101-107.

How to Hedge Your Strategic Bets. George Stalk, Jr., Ashish Iyer. May 2016. p. 80-86.

See also real options articles in other publications:

[The Journal of Applied Corporate Finance also has a number of articles on real options.]

Regulation and Taxation Articles: Harvard Business Review

The Taxation of Capital Gains. George O. May. October 1922. p. 11-18.

Estate and Inheritance Taxation of Corporate Securities. (No named author.) April 1929. p. 331-338.

The Development and Future Trends in State Security Regulation. John E. Dalton. October 1933. p. 23-34.

The Securities Act of 1933 and the British Companies Act. George E. Barnett. October 1934. p. 1-18.

Federal Corporations and Corporate Agencies. Charles Cortez Abbott. Summer 1938. p. 436-450.

Industrial Loan Policy of the RFC. John Desmond Glover. Summer 1939. p. 465-476.

Regulatory Taxation. Alfred G. Buehler. Winter 1939. p. 138-152.

Railroad Taxation and Abandonments. Edward S. Lynch. Summer 1940. p. 496-503.

Redesigning Federal Taxation. Randolph E. Paul. Winter 1941. p. 143-150.

Production Taxes. Alfred G. Buehler. Summer 1941. p. 458-462.

Tax Uncertainties in Corporate Financing. Dan Throop Smith, Myles Mace. Spring 1942. p. 315-326.

Corporate Structure and Federal Income Taxation. George O. May. Autumn 1943. p. 10-18.

The Corporation and the Income Tax. Arthur A. Ballantine. Spring 1944. p. 277-290.

Banking and the Antitrust Laws. William T. Lifland. May-June 1967. p. 138-144.

Integration of Income Taxes: Issues for Debate. Charles E. McClure Jr., Stanley S. Surrey. September-October 1977. p. 169-181.

Making Financial Markets Work for Consumers (deal with the new Dodd-Frank law). John Y. Campbell, Howell E. Jackson, Brigitte C. Madrian, Peter Tufano. July-August 2011. p. 47-54.

A Better Way to Tax U.S. Businesses. Mahir A. Desai. July-August 2012. p. 134-139.

See also regulation and taxation articles in other publications:

The Tax Reform Act of 1986 and the Cost of Capital. Allan J. Auerbach. *Journal of Economic Perspectives*. Summer 1987. p. 73-86.

Did the Tax Reform Act of 1986 Simplify Tax Matters? Joel Slemrod. Journal of Economic Perspectives. Winter 1992. p. 45-57.

Corporate Tax Integration: A View From the Treasury Department. R. Glenn Hubbard. *Journal of Economic Perspectives*. Winter 1993. p. 115-132.

Dividend Taxation and Corporate Governance. Randall Morck, Brenard Yeung. Journal of Economic Perspectives. Summer 2005. p. 163-180.

Bankruptcy Reform and Credit Cards. Michelle J. White. Journal of Economic Perspectives. Fall 2007. p. 175-200.

Optimal Taxation in Theory and Practice. Gregory Mankiw, Matthew Weinzierl, Danny Yagan. *Journal of Economic Perspectives*. Fall 2009. p. 147-174.

A Macroprudential Approach to Financial Regulation. Samuel G. Hanson, Anil K. Kashyap, Jeremy C. Stein. *Journal of Economic Perspectives*. Winter 2011. p. 3-28.

Consumer Financial Protection. John Y. Campbell, Howell E. Jackson, Brigitte C. Madrian, Peter Tufano. *Journal of Economic Perspectives*. Winter 2011. p. 91-114.

The Case for a Progressive Tax: From Basic Research to Policy Recommendation. Peter Diamond, Emmanuel Saez. Journal of Economic Perspectives. Fall 2011. p. 165-190.

What Would Yale Do if It Were Taxable? Patrick Geddes, Lisa R. Goldberg, Stephen W. Bianchi. Financial Analysts Journal. July-August 2015. p. 10-23.

Risk Management Articles: Harvard Business Review

Risk Management: New Phase of Cost Control. Russell B. Gallagher. September-October 1956. p. 75-86.

Utility Theory – Insights Into Risk Taking. Ralph O. Swalm. November-December 1966. p. 123-136.

Avoid Losses Through Risk Management. F.X. McCahill Jr. May-June 1971. p. 57-65.

What Are the Risks in Risk Analysis? Eugene E. Carter. July-August 1972. p. 72-82.

Pitfalls in Evaluating Risky Projects. James E. Hodder, Henry E. Riggs. January-February 1985. p. 128-135.

Assessing Capital Risk: You Can't Be Too Conservative. Jasper H. Arnold III. September-October 1986. p. 113-121.

What Asbestos Taught Me About Risk Management. Bill Sells. March-April 1994. p. 76-90.

A Framework for Risk Management. Kenneth A. Froot, David S. Scharfstein, Jeremy C. Stein. November-December 1994. p. 91-102.

How Financial Engineering Can Advance Corporate Strategy. Peter Tufano. January-February 1996. p. 136-146. [Note that p. 141 must be downloaded separately.]

How Risky Is Your Company? Robert Simons. May-June 1999. p. 85-94.

Countering the Biggest Risk of All. Adrian J. Slywotzky, John Drzik. April 2005. p. 78-88.

Managing Risk in an Unstable World. Ian Bremmen. June 2005. p. 51-60.

Reputation and Its Risks (about risk management). Robert G. Eccles, Scott C. Newquist, Roland Schatz. February 2007. p. 104-114.

The New Arsenal of Risk Management. Kevin Buehler, Andrew Freeman, Ron Hulme. September 2008. p. 92-100.

Owning the Right Risks. Kevin Buehler, Andrew Freeman, Ron Hulme. September 2008. p. 102-110.

Six Ways Companies Mismanage Risk. Rene M. Stulz. March 2009. p. 86-94.

Managing Risk in the New World. Robert S. Kaplan, Anette Mikes, Robert Simons, Peter Tufano, Michael Hofmann, David Champion (editor). October 2009. p. 69-75.

The Six Mistakes Executives Make in Risk Management. Nassim N. Taleb, Daniel L. Goldstein, Mark W. Spitznagel. October 2009. p. 78-81.

The Judgment Deficit (about risk management). Amar Bhide. September 2010. p. 44-53.

How to Build Risk Into Your Business Model. Karan Girotra, Serguel Netessine. May 2011. P. 100-105.

Managing Risks: A New Framework. Robert S. Kaplan, Annette Mikes. June 2012. p. 48-60.

Innovation Risk. Robert C. Merton. April 2013. p. 48-56.

Deciding How to Decide. Hugh Courtney, Dan Lovallo, Carmina Clarke. November 2013. p. 62-70.

From Superstorms to Factory Fires. David Simchi-Levi, William Schmidt, Yehua Wei. January-February 2014. p. 96-101.

Managing 21st Century Political Risks. Condoleeza Rice, Amy Zegart. May-June 2018. p. 130-138.

Sizing Up Your Cyberrisks. Thomas J. Parenty, Jack J. Domet. November-December 2019. p. 102-109.

Your Company Is Too Risk-Averse. Dan Lovallo, Tim Koller, Robert Uhlaner, Daniel Kahneman. March-April 2020. p. 104-111.

The Risks You Can't Foresee. Robert S. Kaplan, Herman B. Leonard, Anette Mikes. November-December 2020. p. 40-46.

How to Overcome Your Fear of the Unknown. Nathan Furr, Susannah Harmon Furr. July-August 2022. p. 135-139.

See also risk management articles in other publications:

Risk Avoidance and Market Frugality. Bruce I. Jacobs. Financial Analysts Journal. January-February 2004. p. 26-30.

Risk Management Articles: Harvard Business Review

Defining Risk. Glyn A. Holton. Financial Analysts Journal. November-December 2004. p. 19-25.

Systemic Risk, Multiple Equilibriums, and Market Dynamics: What You Need to Know and Why. Mohamed A. El-Erian and Michael Spence. Financial Analysts Journal. September-October 2012. p. 18-24.

On a New Approach for Analyzing and Managing Macrofinancial Risks.

Robert C. Merton, Monica Billio, Mila Getmansky, Dale Gray, Andrew W. Lo, Loriana Pelizzon. *Financial Analysts Journal*. March-April 2013. p. 22-33.

A Risk- and Complexity-Rating Framework for Investment Products. Benedict S.H. Koh, Francis Koh, David Lee Kuo Chen, Lim Kian Guong, David Ng, Phoon Kok Fai. *Financial Analysts Journal*. November-December 2015. p. 10-28.

The *Journal of Applied Corporate Finance* also has a large number of articles on risk management.]

Shareholder Value Maximization Articles: Harvard Business Review

Management Power and Stockholders' Property. Adolf A. Berle Jr. July 1927. p. 424-432.

Financial Goals: Management vs. Shareholders. Gordon Donaldson. May-June 1963. p. 116-129.

Selecting Strategies That Create Shareholder Value. Alfred Rappaport. May-June 1981. p. 139-149.

Capital Markets and Competitive Decline. Richard A. Ellsworth. September-October 1985. p. 171-183.

Do Your Business Units Create Shareholder Value? Enrique R. Arzac. January-February 1986. p. 121-126.

Stock Market Signals to Managers. Alfred Rappaport. November-December 1987. p. 57-62.

Managing for Shareholder Value – From Top to Bottom. David L. Wenner, Richard W. LeBer. November-December 1989. p. 52-65.

Putting Strategy Into Shareholder Value Analysis. George S. Day, Liam Fahey. March-April 1990. p. 156-162.

Ten Ways to Create Shareholder Value. Alfred Rappaport. September 2006. p. 66-67.

Shareholder Value Must Top the CEO's Agenda. Garegory T. Carrott, Stuart E. Jackson. January 2009. p. 22-24.

Focusing Capital on the Long Term. Dominic Barton, Mark Wiesman. January-February 2014. p. 44-51.

Managing Investors. Palmisano, Sam (interviewed by Justin Fox). June 2014. p. 80-85.

The Overvaluation Trap. Roger L. Martin, Allison Kemper. December 2015. p. 102-109.

What Managers Get Wrong About Capital. Roger L. Martin. May-June 2020. p. 84-93.

Don't Let the Short-Termism Bogeyman Scare You. Lucien A. Bebchuk. January-February 2021. p. 43-47.

How To Talk To Your CFO About Sustainability. Tensie Whelan, Elise Douglas. January-February 2021. p. 86-93.

Engaging With Your Investors. Bill McNabb, Ram Charen, Dennis Carey. July-August 2021. p. 114-122.

Cost Cutting That Makes You Stronger. Vinay Couto, Paul Leinwand, Sundar Subramanian. July-August 2023. p. 42-47.

See also shareholder value maximization articles in other publications:

Is Shareholder Wealth Maximization Immoral? John Dobson. *Financial Analysts Journal*. September-October 1999. p. 69-75.

Value Destruction and Financial Reporting Decisions. John R. Graham, Campbell R. Harvey, Shina Rajgopal. *Financial Analysts Journal*. November-December 2006. p. 27-39.

[Journal of Applied Corporate Finance also has some articles on Shareholder value maximization.]

Stock Options Articles: Harvard Business Review

Stock Options for Executives. John Calhoun Baker. Autumn 1940. p. 106-122.

Are Stock Options Getting Out of Hand? Edwin M. Griswold. November-December 1960. p. 49-55.

Stock Options Are In the Public Interest. Henry Ford II. July-August 1961. p. 45-51.

Stock Options Should Be Valued. Edwin D. Campbell. July-August 1961. p. 52-58.

Probing the Record of Stock Options. Daniel M. Holland, Wilbur G. Lewellen. March-April 1962. p. 132-150.

Stock Options at the Crossroads. John C. Baker. January-February 1963. p. 22-166 (10 p.).

Sophisticated Financial Tool: The Warrant. Samuel L. Hayes III, Henry B. Reiling. January-February 1969. p. 137-150.

Are Stock Options Dead? Arch Patton. September-October 1970. p. 20-30.

Successors to the Qualified Stock Option. James F. Carey. January-February 1978. p. 140-146.

Taking Account of Stock Options. T.J. Rodgers, Susan P. Eichen, James F. Morgan, Robert J. Saldich, Mary Barth, Craig McCann, John C. Burton. January-February 1994. p. 27-34.

The New Math of Ownership (deals with employee stock options). Bill Gross. November-December 1998. p. 68-74.

What You Need to Know About Stock Options. Brian J. Hall. March-April 2000. p. 121-129.

Expensing Options Solves Nothing. William A. Sahlman. December 2002. p. 90-96.

For the Last Time: Stock Options Are an Expense. Zvi Bodie, Robert S. Kaplan, Robert C. Merton. March 2003. p. 62-71.

Expensing Options Solves Nothing (letter to editor). Richard Ericson, Gary Locke, Scott Olson. March 2003. p. 132.

Stock Options Are an Expense (letter to editor). William A. Sahlman. May 2003. p. 124-125.

Stock Options Are an Expense (letter to editor). Daniel Strickberger. June 2003. p. 129.

Expensing Stock Options Is Not the Answer (letter to editor). Burton G. Malkiel, William J. Baumol. July 2003. p. 112-113.

Expensing Stock Options: A Fair-Value Approach. Robert S. Kaplan, Krishna G. Palepu. December 2003. p. 105-108.

See also stock options articles in other publications:

The Trouble With Stock Options. Brian J. Hall, Kevin J. Murphy. *Journal of Economic Perspectives*. Summer 2003. p. 49-70.

Stock Options and the Lying Liars Who Don't Want to Expense Them. Clifford A. Asness. Financial Analysts Journal. July-August 2004. p. 9-14.

Accounting for Stock Options. Jeremy Bulow and John B. Shoven. *Journal of Economic Perspectives*. Fall 2005. p. 115-134.

On the Use (and Abuse) of Stock Option Grants. Randall A. Heron, Erik Lie, Tod Perry. Financial Analysts Journal. May-June 2007. p. 17-27.

[The Journal of Applied Corporate Finance also has a number of articles on stock options.]

Theory of the Firm Articles: Harvard Business Review

The Pitfalls of Partnership Agreements. John S. Gullet. April 1932. p. 366-372.

Global Capitalism at Risk: What Are You Doing About It? Joseph L. Bower, Herman B. Leonard, Lynn S. Paine. September-October 2011. p. 104-112.

What Is the Theory of Your Firm? Todd Zenger. June 2013. p. 72-78.

See also theory of the firm articles in other publications:

The Nature of the Firm. Ronald H. Coase. *Economica*. November 1937. p. 386-405.

The Boundaries of the Firm Revisited. Bengt Holmström, John Roberts. *Journal of Economic Perspectives.* Autumn 1998. p. 73-94.

Corporate Finance, the Theory of the Firm, and Organizations. Patrick Bolton, David S. Scharfstein. *Journal of Economic Perspectives*. Autumn 1998. p. 95-114.

The Theory of the Firm as Governance Structure: From Choice to Contract. Oliver E. Williamson. *Journal of Economic Perspectives*. Summer 2002. p. 171-195.

Incomplete Contracts and the Theory of the Firm: What Have We Learned Over the Past 25 Years? Philippe Aghion, Richard Holden. Journal of Economic Perspectives. Spring 2011. p. 181-197.

Gains from Trade When Firms Matter. Marc J. Melits, Daniel Trefler. Journal of Economic Perspectives. Spring 2012. p. 91-118.

Towards a Political Theory of the Firm. Luigi Zingales. Journal of Economic Perspectives. Summer 2017. p. 113-130.

Management's Key Responsibility. Bartley J. Madden. Journal of Applied Corporate Finance. Special Fall Issue, 2018. p. 27-35.

Venture Capital Articles: Harvard Business Review

Business Needs for Venture Capital. William F. Butler. July-August 1950. p. 52-65.

Venture Capital Becoming More Widely Available. David E. Gumpert. January-February 1979. p. 178-192.

Realistic Criteria for Judging New Ventures. James McNeill Stencill. November-December 1981. p. 60-72.

Discard Many Old Rules About Getting Venture Capital. Jeffrey A. Timmons, David E. Gumpert. January-February 1982. p. 152-156.

When Corporate Venture Capital Doesn't Work. Felda G. Hardymon, Mark J. DeNino, Malcolm S. Salter. May-June 1983. p. 114-120.

Lessons From a New Ventures Program. Hollister B. Sykes. May-June 1986. p. 69-74.

How Much Money Does Your New Venture Need? James McNeill Stancill. May-June 1986. p. 122-139.

You Can Negotiate With Venture Capitalists. Harold M. Hoffman, James Blakey. March-April 1987. p. 16-24.

Bootstrap Finance: The Art of Start-Ups. Amar Bhide. November-December 1992. p. 109-117.

Virtuous Capital: What Foundations Can Learn From Venture Capitalists. Christine W. Letts, William Ryan, Allen Grossman. March-April 1997. p. 36-44.

How Venture Capital Works. Bob Zider. November-December 1998. p. 131-139.

Making Sense of Corporate Venture Capital. Henry W. Chesbrough. March 2002. p. 90-99.

Funding Eureka (about financing startup enterprises). Nathan Myhrvold. March 2010. p. 40-50.

The Venture Capital Shakeout. Joseph Ghalbouni, Dominique Rousies. July-August 2010. p. 21-23.

How to Negotiate With Venture Capitalists. Deepak Malhotra. May 2013. p. 84-90.

Six Myths About Venture Capitalists. Diane Mulcahy. May 2013. p. 80-83.

Corporate Venturing. Josh Lerner. October 2013. p. 86 – 94.

Strategy in the Age of Superabundant Capital. Michael Mankins, Karen Harris, David Harding. March-April 2017. p. 66-75.

The Other Diversity Dividend. Paul Gompers, Silpa Kovvali. July-August 2018. p. 72-77.

How Venture Capitalists Make Decisions. Paul Gompers, Will Gornall, Steven N. Kaplan, Ilya A. Strebulaev, Pablo Boneau. March-April 2021. p. 70-78.

See also venture capital articles in other publications:

Aspects of Financial Contracting in Venture Capital. William A. Sahlman. Journal of Applied Corporate Finance. Summer 1988. p. 23-36.

Does Venture Capital Require An Active Stock Market? Bernard S. Black, Ronald J. Gilson. *Journal of Applied Corporate Finance*. Winter 1999. p. 36-48.

The Venture Capital Revolution. Paul Gompers, Josh Lerner. Journal of Economic Perspectives. Spring 2001. p. 145-168.

Toward a Global Model of Venture Capital? William L. Megginson. Journal of Applied Corporate Finance. Winter 2004. p. 89-107.

Home State Investment Bias in Venture Capital Funds. Adam Liechtenstein. Financial Analysts Journal. November-December 2006. p. 22-26

It Ain't Broke: The Past, Present, And Future Of Venture Capital.

Steven N. Kaplan, Josh Lerner. Journal of Applied Corporate Finance.

Spring 2010. p. 36-47.

Venture Capital in Canada: Lessons for Building (or Restoring) National Wealth. Reuven Brenner, Gabrielle A. Brenner. Journal of Applied Corporate Finance. Winter 2010. p. 86-98.